

DERT I INF CAI ENDAR I EGEND

CALENDAR AS OF NOVEMBER 15, 2017

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive

(The date of the bid opening)

Neg Negotiated or private placement

(The date of the signing of the debt contract)

Dated Date Date interest begins to accrue

TAX STATUS **DEFINITION**

Taxable Interest is subject to federal and State taxation

Federal Taxable Interest is subject to federal taxation State Taxable Interest is subject to State taxation

Subject to AMT Interest on this issue is a specific preference item

for the purpose of computing the federal Alternative

Minimum Tax

RATING AGENCIES

Standard & Poor's

Moody's Investors Service

Fitch IBCA NR Not rated

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial Serial Bonds Term Bonds Term

Serial and term bond

CREDIT ENHANCEMENT

LOC Letter(s) of Credit Bond Insurance Ins

Oth Other third party enhancements

Int State Intercept

PARTICIPANTS

Bond Counsel BC **Borrower Counsel** BRC Co-Bond Counsel CB FΝ Credit Enhancement

FΑ Financial Advisor PUPurchaser

TR Trustee UW Underwriter LE Lender LFS Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

> Net Interest Cost VAR Rate pegged to an index True Interest Cost OTH Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Rol	e Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
# 11-08-17	\$7,317,000	INTERIM FINANCING Los Angeles Department of Airports Los Angeles CDIAC Number: 2017-2878 Commercial paper Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax		_	\ /	Kutak Rock JP Morgan Securities	TIC S NIC TY	C:
# 11-13-17	\$3,300,000	California Department of Water Resources State of California CDIAC Number: 2017-3181 Commercial paper Project, Interim Financing State Wtr Sys Series 2		-		Orrick Herrington JP Morgan Securities	TIC S NIC TY	C:
# 11-15-17	\$26,600,000	California Department of Water Resources State of California CDIAC Number: 2017-3182 Commercial paper Project, Interim Financing State Wtr Sys Series 2		_		Orrick Herrington RBC Capital Mkts L	TIC NIC TY	C:
# 12-05-17	\$47,080,000	California State University Institute State of California CDIAC Number: 2017-3103 Commercial paper Project, Interim Financing SDSU Residence Hall Series A			(FA)	Orrick Herrington KNN Public Finance Barclays Capital Inc		
12-06-17	\$5,400,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2017-2856 Revenue anticipation note Project, Interim Financing Natural Gas Purchase Program			(DC)	Quint & Thimmig Quint & Thimmig Wulff Hansen & Co	TIC NIC TY	C:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bo	nd <u>Interest</u>
<u>PROPOSED</u> # 01-03-18	\$13,670,000	INTERIM FINANCING California State University Institute State of California CDIAC Number: 2017-3180 Commercial paper Project, Interim Financing CSU Stanislaus Union Renov & Expnsn Series A		Č	(BC) Orrick Herrington (FA) KNN Public Finan (UW) Barclays Capital In		TIC: NIC: TYPE:
SOLD 10-04-17 10-04-2017	\$5,000	INTERIM FINANCING San Francisco City & County Airport Commission San Francisco CDIAC Number: 2017-2869 Commercial paper Project, Interim Financing Series A-4 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Ū	(BC) Squire Patton Bog (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCar (EN) Wells Fargo Bank (TR) US Bank NA (UW) RBC Capital Mkts	Term ley NA	TIC: NIC: TYPE: <u>VAR</u>
# 10-04-17 10-04-2017	\$5,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2017-2887 Commercial paper Project, Interim Financing Series B-2	S:P-1 M:A-1 F:F1 LOC	S	(BC) Squire Patton Bog. (DC) Nixon Peabody (FA) Backstrom McCar. (EN) Sumitomo Mitsui I (TR) U.S. Bank NA (UW) JP Morgan Securit	Term ley Bk Corp	TIC: NIC: TYPE: <u>VAR</u>
# 10-11-17 10-11-2017	\$3,000,000	California Department of Water Resources State of California CDIAC Number: 2017-2919 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	C	(BC) Orrick Herrington (EN) Wells Fargo Bank (UW) JP Morgan Securit		TIC: NIC: TYPE: <u>VAR</u>
10-12-17 10-25-2017	\$5,700,000	Davis Joint Unified School District Yolo CDIAC Number: 2017-2687 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	·	(BC) Parker & Covert (FA) Govt Financial Str (TR) Yolo Co (UW) Morgan Stanley	06-29-18 ategies Term	TIC: 0.914 NIC: 0.921 TYPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Particij	Maturity Date, Typont Capital Appreciation I	
<u>SOLD</u> # 10-13-17 10-24-2017	\$13,000,000	INTERIM FINANCING Monterey Bay Community Power Authority Santa Cruz CDIAC Number: 2017-3104 Loan from a bank or other institution Cash Flow, Interim Financing Federally Taxable	NR	Neg PP	(BC) Jones Ha (FA) Harrell & (PU) River Cit	c Co Advisors Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-16-17 10-16-2017	\$5,827,000	California Department of Water Resources State of California CDIAC Number: 2017-2920 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick H (EN) Wells Far (UW) JP Morga	rgo Bank NA Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-16-17 10-16-2017	\$4,000,000	California Department of Water Resources State of California CDIAC Number: 2017-2921 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick H (EN) Wells Far (UW) RBC Cap	rgo Bank NA Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-18-17 10-18-2017	\$35,600,000	California Department of Water Resources State of California CDIAC Number: 2017-2922 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick H (EN) Wells Far (UW) JP Morga	rgo Bank NA Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-19-17 10-19-2017	\$5,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-2912 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1 LOC	Neg	` /	olic Finance Term America NA k NA	TIC: NIC: TYPE: <u>VAR</u>

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bo	
<u>SOLD</u> # 10-19-17 10-19-2017	\$10,000,000	INTERIM FINANCING Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-2913 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	C	(BC) Hawkins Delafield (FA) KNN Public Finan- (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp		TIC: NIC: TYPE: <u>VAR</u>
10-23-17 10-23-2017	\$2,100,000	Paradise Butte CDIAC Number: 2017-2760 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	_	(BC) Stradling Yocca (PU) U.S. Bank NA	06-30-18 Serial	TIC: 1.990 NIC: TYPE:
# 10-25-17 10-25-2017	\$3,500,000	California Department of Water Resources State of California CDIAC Number: 2017-2991 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1		(BC) Orrick Herrington (EN) Wells Fargo Bank I (UW) JP Morgan Securiti		TIC: NIC: TYPE: <u>VAR</u>
# 10-26-17 10-26-2017	\$61,020,000	State of California State of California CDIAC Number: 2017-2997 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC		(EN) Wells Fargo Bank I (UW) Merrill Lynch Piero		TIC: NIC: TYPE: <u>VAR</u>
# 10-26-17 10-26-2017	\$21,000,000	State of California State of California CDIAC Number: 2017-2998 Commercial paper Project, Interim Financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	_	(EN) Wells Fargo Bank I (UW) Merrill Lynch Piero		TIC: NIC: TYPE: <u>VAR</u>

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Box	nd <u>Interest</u>
SOLD # 11-01-17 11-01-2017	\$10,000,000	INTERIM FINANCING State of California State of California CDIAC Number: 2017-3043 Commercial paper Project, Interim Financing Various Purpose Series A-3	S:A-1 M:P-1 F:F1 LOC	_	(EN) MUFG Union Banl (UW) Goldman Sachs	k 12-05-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-01-17 11-01-2017	\$15,000,000	State of California State of California CDIAC Number: 2017-3044 Commercial paper Project, Interim Financing Various Purpose Series B-3 Federally Taxable	S:A-1 M:P-1 F:F1 LOC		(EN) MUFG Union Banl (UW) Goldman Sachs	k 12-05-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-01-17 11-01-2017	\$29,000,000	California Department of Water Resources State of California CDIAC Number: 2017-3069 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth		(BC) Orrick Herrington (EN) Wells Fargo Bank I (UW) RBC Capital Mkts		TIC: NIC: TYPE: <u>VAR</u>
# 11-07-17 11-07-2017	\$25,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2017-3108 Commercial paper Project, Interim Financing Series B-4	S:A-1+ M:P-1 F:F1+ LOC	((BC) Squire Patton Bogg (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Public Financial M (EN) Wells Fargo Bank I (TR) US Bank NA (UW) JP Morgan Securiti	Serial anageme NA	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u> # 11-08-17	\$3,500,000	EDUCATION Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2017-3026 Certificates of participation/leases K-12 School Facility		PP	(BC) Stradling Yocca (FA) Dale Scott & Co In (PU) California Bank &		TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
<u>PROPOSED</u> # 11-10-17	\$2,375,000	EDUCATION Fairfax Elementary School District Kern CDIAC Number: 2017-2886 Certificates of participation/leases K-12 School Facility New Clean Energy Renewable Bonds Federally Taxable			(BC) Stradling Yocca (FA) Fieldman Rolapp	TIC NIC TY	
11-15-17	\$500,000	California School Finance Authority State of California CDIAC Number: 2017-2065 Conduit revenue bond K-12 School Facility Rocketship Ed - Antioch Campus Series H Federally Taxable			(BC) Orrick Herrington (DC) Stradling Yocca (UW) Stifel Nicolaus & O	TIC NIC Co Inc TY	C:
11-15-17	\$14,500,000	California School Finance Authority State of California CDIAC Number: 2017-2066 Conduit revenue bond K-12 School Facility Rocketship Ed - Antioch Campus Series G			(BC) Orrick Herrington (DC) Stradling Yocca (UW) Stifel Nicolaus & O	TIC NIC Co Inc TY	
11-15-17	\$17,900,000	California State University Institute State of California CDIAC Number: 2017-2837 Commercial paper College, University Facility CSUSB Series A		-	(BC) Orrick Herrington (FA) KNN Public Finan (UW) Barclays Capital Ir		C:
11-15-17	\$16,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2873 Conduit revenue bond College, University Facility Southern CA Institute of Architecture Refunding		-	(BC) Kutak Rock (UW) US Bancorp	TIC NIC TY	C:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u> <u>Interest</u>	<u>st</u>
<u>PROPOSED</u> # 11-15-17	\$15,000,000	EDUCATION Jurupa Unified School District CFD No 11 Riverside CDIAC Number: 2017-3100 Limited tax obligation bond K-12 School Facility IA B Series A		((BC) Nixon Peabody (DC) Anderson Law Fi (FA) Cooperative Strat (UW) Stifel Nicolaus &	egies LL TYPE:	
# 11-23-17	\$2,300,000	Menifee Union School District CFD No 2006-4 Riverside CDIAC Number: 2017-2961 Limited tax obligation bond K-12 School Facility		((BC) Jones Hall (DC) Jones Hall (FA) Cooperative Strat (UW) Stifel Nicolaus &		
# 11-29-17	\$10,000,000	Lake Elsinore Unified School District CFD No 2013-1 Riverside CDIAC Number: 2017-2999 Limited tax obligation bond K-12 School Facility		((BC) Bowie Arneson & (DC) Anderson Law Fi (FA) Cooperative Strat (UW) Stifel Nicolaus &	rm NIC: egies LL TYPE:	
# 11-29-17	\$1,300,000	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2017-3000 Certificates of participation/leases K-12 School Facility			(BC) Jones Hall (PU) Tower Cap Mgmt	TIC: NIC: TYPE:	
# 11-29-17	\$160,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3027 Conduit revenue bond College, University Facility Pomona College Series A Refunding		((BC) Squire Patton Bog (DC) Hawkins Delafiel (UW) Barclays Capital	d NIC:	

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Rol	e Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
PROPOSED 11-30-17	\$2,550,000	EDUCATION Seaside Monterey CDIAC Number: 2017-2808 Certificates of participation/leases College, University Facility Monterey College of Law Series 1 Refunding		PP	(FA)	Meyers Nave Acacia Financial Gr Praetorian Guard	oup N	IC: IC: YPE:
12-01-17	\$13,345,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0885 Conduit revenue bond K-12 School Facility Monterey Bay Charter Sch Series A		-	. /	Kutak Rock BB&T Capital Mark	xets N	IC: IC: YPE:
12-01-17	\$600,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0886 Conduit revenue bond K-12 School Facility Monterey Bay Charter Sch Series B Federally Taxable		Č	` /	Kutak Rock BB&T Capital Mark	xets N	IC: IC: YPE:
# 12-01-17	\$3,000,000	Jurupa Unified School District CFD No 4 Riverside CDIAC Number: 2017-2983 Limited tax obligation bond K-12 School Facility Zone 2 Refunding		PP	(FA)	Nixon Peabody Cooperative Strateg City National Bank	ies LL N	IC: IC: YPE:
# 12-06-17	\$4,500,000	Upper Lake Unified School District Lake CDIAC Number: 2017-2992 Certificates of participation/leases K-12 School Facility		8	(FA)	Jones Hall Caldwell Flores Stifel Nicolaus & Co	N	IC: IC: YPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u> <u>In</u>	<u>nterest</u>
# 12-06-17	\$215,000,000	EDUCATION California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3105 Revenue bond College, University Facility UCSF 2130 Third St Bldg			(BC) Orrick Herrington (FA) Swap Financial Gr (UW) Goldman Sachs	TIC: NIC: TYPE:	
# 12-07-17	\$8,200,000	Lancaster School District Los Angeles CDIAC Number: 2017-3119 Certificates of participation/leases K-12 School Facility Refunding			(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (UW) Stifel Nicolaus & 6	TIC: NIC: TYPE:	
# 12-07-17	\$26,000,000	Capistrano Unified School District Orange CDIAC Number: 2017-3143 Certificates of participation/leases K-12 School Facility New CREBs Federally Taxable		_	(BC) Dannis Woliver Ko (FA) Govt Financial Str		
# 12-11-17	\$18,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3107 Conduit revenue bond K-12 School Facility Chadwick School Refunding		Neg PP	(LE) First Republic Ban	nk TIC: NIC: TYPE:	
# 12-11-17	\$10,250,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3110 Conduit revenue bond K-12 School Facility The Painted Turtle Refunding		•	(BC) Kutak Rock (PU) Wells Fargo Bank	TIC: NA NIC: TYPE:	

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
<u>PROPOSED</u> # 12-13-17	\$15,000,000	EDUCATION California Municipal Finance Authority Multiple CDIAC Number: 2017-3162 Conduit revenue bond K-12 School Facility Concordia University Irvine Series A-1 & A-2		PP	(BC) Ice Miller (FA) Stern Brothers & C (PU) U.S. Bank NA	TIC NIC TYI	C:
# 12-13-17	\$33,895,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3163 Conduit revenue bond K-12 School Facility Concordia University Irvine Subseries 2011 A-1 & A-2		PP	(BC) Ice Miller (FA) Stern Brothers & C (PU) U.S. Bank NA	TIC NIC TYI	C:
# 12-14-17	\$27,365,937	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2017-3136 Certificates of participation/leases K-12 School Facility Delinquent Tax Finance Program Series A		0	(BC) Jones Hall (PU) Tower Trust 2017-	TIC NIC TYI	C:
12-31-17	\$600,000	California School Finance Authority State of California CDIAC Number: 2017-0202 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series B Federally Taxable			(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Iso (UW) Stifel Nicolaus & C		C:
12-31-17	\$12,900,000	California School Finance Authority State of California CDIAC Number: 2017-0203 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series A			(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isc (UW) Stifel Nicolaus & C		C:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bon	d <u>Interest</u>
<u>PROPOSED</u> # 01-18-18	\$14,000,000	EDUCATION Sulphur Springs Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2017-3176 Limited tax obligation bond K-12 School Facility		PP	(BC) Jones Hall (FA) Caldwell Flores (UW) Jones Hall		TIC: NIC: TYPE:
SOLD 07-01-17 07-11-2017	\$17,927,500	EDUCATION California Municipal Finance Authority Multiple CDIAC Number: 2017-1866 Conduit revenue bond K-12 School Facility St Mary's and All Angels Christian Church	NR	PP	(BC) Kutak Rock (FA) Wye River Group (PU) First Republic Banl	Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-17 09-29-2017	\$2,325,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2467 Conduit revenue bond K-12 School Facility The Children's School for Child Centered Ed Inc Refunding	NR	Neg PP	(PU) First Republic Banl	Term	TIC: 3.300 NIC: TYPE:
09-19-17 09-28-2017	\$126,935,000	The Regents of the University of California State of California CDIAC Number: 2017-2521 Public enterprise revenue bond College, University Facility Series N Federally Taxable	S:AA- M:Aa3 F:AA-		(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Gro (TR) The Bank of NY M (UW) Barclays Capital In	Serial oup	TIC: 2.918 NIC: 2.926 TYPE:
09-19-17 09-28-2017	\$733,450,000	The Regents of the University of California State of California CDIAC Number: 2017-2522 Public enterprise revenue bond College, University Facility Series M	S:AA- M:Aa3 F:AA-		(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Gro (TR) The Bank of NY M (UW) Barclays Capital In	Comb bup ellon	TIC: 3.734 NIC: 4.121 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
SOLD 09-21-17 09-29-2017	\$102,365,000	EDUCATION California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2175 Conduit revenue bond College, University Facility California Baptist University Series A Refunding	NR	-	(BC) Squire Patton Bog (DC) Dinsmore & Shol (TR) U.S. Bank NA (UW) D A Davidson	Term N	FIC: 4.383 NIC: 4.277 FYPE:
10-01-17 10-31-2017	\$6,110,000	Central Unified School District Fresno CDIAC Number: 2017-2479 Certificates of participation/leases K-12 School Facility Refunding	NR	PP	(BC) Jones Hall (FA) Dale Scott & Co Ir (PA) Stifel Nicolaus & G (PU) ZB, NA (TR) U.S. Bank NA	nc Term N	TIC: 2.290 NIC: 2.290 TYPE:
10-01-17 10-25-2017	\$90,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2563 Loan from a bank or other institution College, University Facility Scripps College Refunding	NR	-	(BRC) Squire Patton Bog (LE) First Republic Ban	k Term N	TIC: 2.537 NIC: 2.530 TYPE:
10-04-17 10-17-2017	\$28,640,000	California School Finance Authority State of California CDIAC Number: 2017-2403 Conduit revenue bond K-12 School Facility Summit Public Schools - Oblig Grp Series A	M:Baa3	·	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers C (TR) Wilmington Trust (UW) Stifel Nicolaus & C	Comb N	TIC: 4.410 NIC: 4.603 YPE:
10-05-17 10-19-2017	\$10,650,000	San Lorenzo Unified School District Alameda CDIAC Number: 2017-2401 Certificates of participation/leases K-12 School Facility LED lighting, HVAC upgrade Refunding	NR	PP	(BC) Jones Hall (FA) Urban Futures / Iso (PA) Brandis Tallman L (PU) Sterling NB (TR) U.S. Bank NA	om Adv Serial N	TIC: NIC: 3.090 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type Capital Appreciation Bo	
SOLD 10-11-17 10-26-2017	\$7,435,000	EDUCATION Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2017-2506 Limited tax obligation bond K-12 School Facility IA 2 Refunding	NR	(1)	BC) Jones Hall DC) Anderson Law Fi FA) Cooperative Strat TR) U.S. Bank NA UW) Stifel Nicolaus &	regies LL	TIC: 3.771 NIC: 3.779 TYPE:
10-25-17 11-07-2017	\$82,055,000	California State Public Works Board State of California CDIAC Number: 2017-2712 Public lease revenue bond College, University Facility Dept of Ed, Riverside Campus Series H Refunding	S:A+ M:A1 F:A+	((() () ()	Stradling Yocca CB) State Attorney CC) Squire Patton Bo KNN Public Fina FR) State Treasurer UW) Raymond James		TIC: 2.808 NIC: 3.146 TYPE:
10-27-17 10-27-2017	\$11,500,000	Rialto Unified School District San Bernardino CDIAC Number: 2017-2852 Capital Lease K-12 School Facility Energy Efficiency Financing	NR		BC) Fagen Friedman Burn of America		TIC: NIC: TYPE: O 2.70% fixed rate.
<u>PROPOSED</u> # 11-15-17	\$7,000,000	HOUSING California Housing Finance Agency State of California CDIAC Number: 2017-2925 Conduit revenue bond Multifamily Housing Riverside Apts Issue J			BC) Orrick Herrington PU) JP Morgan Chase		TIC: NIC: TYPE:
# 11-15-17	\$500,000	California Housing Finance Agency State of California CDIAC Number: 2017-2975 Conduit revenue bond Multifamily Housing Riverside Apts Issue J-T Federally Taxable		,	BC) Orrick Herrington PU) JP Morgan Chase		TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Ro	ole Participant	Maturity Date, Type, Capital Appreciation Boo	
<u>PROPOSED</u> # 11-15-17	\$49,000,000	HOUSING California Municipal Finance Authority Multiple CDIAC Number: 2017-3035 Conduit Revenue Note Multifamily Housing Monterey Pines Apts Series A			(BC) (LE)	Orrick Herrington CBRE Capital Marl	xets Inc	TIC: NIC: TYPE:
# 11-15-17	\$13,335,274	California Municipal Finance Authority Multiple CDIAC Number: 2017-3060 Conduit Revenue Note Multifamily Housing Beachwood Apts Series A		•	(BC) (PU)	Quint & Thimmig MUFG Union Bank		TIC: NIC: TYPE:
11-16-17	\$30,000,000	San Francisco City & County San Francisco CDIAC Number: 2017-2791 Conduit Revenue Note Multifamily Housing Britton Courts Apts Series G-1 & G-2		PP	(BC) (FA) (LE)	Orrick Herrington CSG Advisors Citibank		TIC: NIC: TYPE:
# 11-17-17	\$30,000,000	San Diego Housing Authority San Diego CDIAC Number: 2017-2924 Conduit Revenue Note Multifamily Housing Town & Country Village Apts Series E-1 & E-2			(BC) (FA)	Orrick Herrington Ross Financial		TIC: NIC: TYPE:
# 11-22-17	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3178 Conduit revenue bond Multifamily Housing La Villa Puente Apts Series A & B		2	(BC) (PU)	Orrick Herrington FMSbonds Inc		TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	le Participant <u>C</u> a	Maturity Date, Type,	Interest
# 11-22-17	\$10,000,000	HOUSING California Municipal Finance Authority Multiple CDIAC Number: 2017-3179 Conduit revenue bond Multifamily Housing La Villa Puente Apts Series C Federally Taxable		_	(BC) (PU)	Orrick Herrington FMSbonds Inc	TIC NIC TY	C:
# 11-25-17	\$11,500,000	California Housing Finance Agency State of California CDIAC Number: 2017-2926 Conduit revenue bond Multifamily Housing Woods Grove Apts Issue K-1, K-2, & Sub Issue K		•	(BC) (LE)	Orrick Herrington R4 Capital Funding LLC	TIC C NIC TY	C:
# 12-01-17	\$5,500,000	Ventura County Area Housing Authority Ventura CDIAC Number: 2017-3083 Conduit Revenue Note Multifamily Housing Pepper Tree Court Apts Note A		PP	(BC) (FA) (PU)	Quint & Thimmig Frank Thompson Hsg C Greti U Croft Living Tr		C:
12-05-17	\$8,000,000	Ontario San Bernardino CDIAC Number: 2017-2851 Conduit revenue bond Multifamily Housing Seasons at Ontario Series A		PP	(BC) (FA) (PU)	Jones Hall CSG Advisors Compass Mortgage Cor	TIC NIC p TY	C:
# 12-07-17	\$24,320,000	Independent Cities Finance Authority Multiple CDIAC Number: 2017-3106 Conduit revenue bond Single-Family Housing Westlake & Millbrook Mobilehome Pks Series A & B Refunding		PP	(BC) (DC) (FA) (UW)	Gilmore & Bell Gilmore & Bell Wolf Co Inc Newcomb Williams Fin	TIC NIC TY Grp	C:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Ro	ole Participant	Maturity Date, Type, Capital Appreciation Box	
# 12-08-17	\$65,000,000	HOUSING California Municipal Finance Authority Multiple CDIAC Number: 2017-2944 Conduit Revenue Note Multifamily Housing Fellowship Plaza Apts		PP	(BC) (FA) (LE)	Jones Hall CA Housing Partne MUFG Securities A	-	TIC: NIC: TYPE:
# 12-14-17	\$6,841,000	Golden State Finance Authority Sacramento CDIAC Number: 2017-3164 Conduit revenue bond Multifamily Housing Vineyard Gardens Apts Series B-1 & Sub Series B-2		PP	(BC) (FA) (PU)	Kutak Rock Stern Brothers & C America First	o	TIC: NIC: TYPE:
# 12-14-17	\$36,405,000	Los Angeles Los Angeles CDIAC Number: 2017-3165 Conduit revenue bond Multifamily Housing PATH Metro Villas Phase 2 Apts Series C		PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Bank of America N	A	TIC: NIC: TYPE:
# 12-15-17	\$22,000,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3020 Conduit revenue bond Multifamily Housing Fairmount Family Housing Series I		PP	(BC) (FA) (PU)	Orrick Herrington Ross Financial U.S. Bank NA		TIC: NIC: TYPE:
12-20-17	\$27,493,822	California Housing Finance Agency State of California CDIAC Number: 2017-2755 Conduit Revenue Note Multifamily Housing Kottinger Gardens Phase 2 Issue I		U	(BC) (LE)	Orrick Herrington MUFG Union Bank	ς.	TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
# 12-20-17	\$24,000,000	HOUSING California Municipal Finance Authority Multiple CDIAC Number: 2017-3122 Conduit Revenue Note Multifamily Housing Cornerstone Place Apts Series A			(BC) Orrick Herrington (LE) Bank of America N		
# 12-22-17	\$40,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3121 Conduit Revenue Note Multifamily Housing Warm Springs Apts Series KK			(BC) Orrick Herrington (LE) Citibank	N	C: IC: YPE:
# 12-22-17	\$29,300,000	Los Angeles Los Angeles CDIAC Number: 2017-3183 Conduit revenue bond Multifamily Housing Sun Valley Senior Apts Series D		PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank I	TI NI NA TY	
# 01-15-18	\$12,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3076 Conduit revenue bond Multifamily Housing Piper Court Apts		_	(BC) Jones Hall (LE) MUFG Union Banl	N.	C: IC: YPE:
SOLD 06-01-17 06-14-2017	\$500,000	HOUSING California Enterprise Development Authority Sacramento CDIAC Number: 2017-1570 Conduit revenue bond Multifamily Housing FSA / Aspire Community Housing	NR		(PC) Kutak Rock (PU) Pacific Premier Bar	nk Term N	C: IC: YPE: <u>VAR</u>

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Typ Capital Appreciation E	*
SOLD 07-01-17 07-25-2017	\$9,010,646	HOUSING California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1922 Conduit revenue bond Multifamily Housing Sierra Village Apts Series I	NR	PP (F	BC) Jones Hall (A) Community Econo (U) Wells Fargo Bank		TIC: NIC: TYPE: <u>VAR</u>
09-01-17 09-28-2017	\$21,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2477 Conduit revenue bond Other Housing Front Porch Comm Svcs Wesley Palms Series B	NR	PP (F	Orrick Herrington A) Ponder & Co U) Compass Mortgag R) The Bank of NY N	Term se Corp	TIC: NIC: TYPE: <u>VAR</u>
10-01-17 10-06-2017	\$5,987,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-1865 Conduit revenue bond Multifamily Housing Monterra Village Apts Series A	NR	PP (F	BC) Jones Hall PU) Rabobank NA PR) Rabobank NA	07-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-17 10-13-2017	\$40,187,000	San Francisco City & County San Francisco CDIAC Number: 2017-2430 Conduit Revenue Note Multifamily Housing 455 Fell Street Apts Series D	NR	PP (C	SC) Squire Patton Bog CB) Jackmon Law CA) CSG Advisors U) Bank of America CR) The Bank of NY M	Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-17 10-17-2017	\$16,264,154	San Jose Santa Clara CDIAC Number: 2017-2548 Conduit revenue bond Multifamily Housing Catalonia Apartments Series C	NR	PP (F	Quint & Thimmig A) Ross Financial U) JP Morgan Chase R) Wilmington Trust	Term	TIC: NIC: TYPE: <u>VAR</u>

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	le Participant	Maturity Date, Type, Capital Appreciation Bo	
SOLD 10-01-17 10-30-2017	\$2,500,000	HOUSING California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2834 Conduit revenue bond Multifamily Housing Park Glenn Senior Apts Series T-1 & T-2	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington R4 Capital Funding I Wilmington Trust	11-01-59 LC Term	TIC: 4.250 NIC: TYPE:
10-26-17 10-26-2017	\$93,395,972	San Diego Housing Authority San Diego CDIAC Number: 2017-2510 Conduit Revenue Note Multifamily Housing Coronado Terrace Series G-1 & G-2	NR	Neg PP	(FA) (PU)	Jones Hall CSG Advisors U.S. Bank NA U.S. Bank NA	06-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-17 11-08-2017	\$17,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2068 Conduit revenue bond Multifamily Housing Swansea Park Senior Apts Phase 2 Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Bank of Hope	11-01-60 Term	TIC: NIC: TYPE: <u>VAR</u>
PROPOSED		COMMERCIAL AND INDUSTRIAL DEVELOPMENT						
# 11-21-17	\$100,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-2939 Conduit revenue bond Pollution Control Republic Services, Inc Subject to Alternative Minimum Tax		Neg	(BC) (DC) (UW)	Orrick Herrington Chapman & Cutler Ll Merrill Lynch Pierce	LP	TIC: NIC: TYPE:
# 12-08-17	\$1,929,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-2942 Conduit Revenue Note Pollution Control ABEC #2 LLC Series B Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Leslie M Lava Caterpillar FSC		TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u> <u>Interest</u>
<u>PROPOSED</u> # 12-08-17	\$2,843,000	COMMERCIAL AND INDUSTRIAL DEVELOPMENT California Pollution Control Financing Authority State of California CDIAC Number: 2017-2943 Conduit Revenue Note Pollution Control ABEC #4 LLC Subject to Alternative Minimum Tax		_	(BC) Leslie M Lava (PU) Caterpillar FSC	TIC: NIC: TYPE:
# 12-26-17	\$35,200,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3155 Conduit Revenue Note Pollution Control Napa Recycling & Waste Services LLC Subject to Alternative Minimum Tax			(BC) Leslie M Lava (PU) MUFG Union Banl	TIC: NIC: TYPE:
# 12-27-17	\$6,400,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3156 Conduit Revenue Note Pollution Control Sonoma Co Resource Recovery LLC Subject to Alternative Minimum Tax			(BC) Leslie M Lava (PU) Bank of the West	TIC: NIC: TYPE:
# 12-28-17	\$72,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3157 Conduit Revenue Note Pollution Control GreenWaste Recovery Inc. & Zanker Rd Resource Mgmt Ltd Subject to Alternative Minimum Tax		_	(BC) Leslie M Lava (PU) Bank of the West	TIC: NIC: TYPE:
01-17-18	\$225,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-1472 Conduit revenue bond Pollution Control San Diego Co Wtr Authority Desalination Pipeline Refunding			(BC) Orrick Herrington (DC) Polsinelli LLP (FA) Montague DeRose (UW) JP Morgan Securiti	TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	ole Participant	Maturity Date, Type, Capital Appreciation Bor	nd <u>Interest</u>
SOLD 10-31-17 11-01-2017	\$9,655,000	COMMERCIAL AND INDUSTRIAL DEVELOPMENT California Pollution Control Financing Authority State of California CDIAC Number: 2017-1699 Conduit Revenue Note Pollution Control Caglia Environmental LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) (PU) (TR)	Leslie M Lava MUFG Union Bank The Bank of NY Mel	11-01-47 Term llon	TIC: NIC: TYPE: <u>VAR</u>
11-01-17 11-01-2017	\$60,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-2266 Conduit Revenue Note Pollution Control Garden City Sanitation Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) (PU)	Leslie M Lava MUFG Union Bank	11-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u> # 11-15-17	\$15,810,000	HOSPITAL AND HEALTH CARE FACILITIES Pioneers Memorial Healthcare District Imperial CDIAC Number: 2017-3062 Public enterprise revenue bond Health Care Facilities		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Ballard Spahr Hilltop Securities Inc Wells Fargo Sec		TIC: NIC: TYPE:
# 11-18-17	\$320,000,000	California Public Finance Authority Multiple CDIAC Number: 2017-3144 Conduit revenue bond Health Care Facilities Sharp Healthcare Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Ponder & Co Citigroup Global Ma	rkets	TIC: NIC: TYPE:
11-22-17	\$136,400,000	El Centro Financing Authority Imperial CDIAC Number: 2016-3695 Public enterprise revenue bond Health Care Facilities El Centro Med Ctr Refunding		Neg	(DC) (FA)	Norton Rose Fulbrigl Norton Rose Fulbrigl Wulff Hansen & Co KeyBanc Cap Mkt		TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
PROPOSED		HOSPITAL AND HEALTH CARE FACILITIES					
# 11-22-17	\$10,100,000	California Public Finance Authority Multiple CDIAC Number: 2017-3128 Loan from a bank or other institution Health Care Facilities San Ysidro Health Center		PP	(BC) Butler Snow LLP (FA) Zions Bank Pub (LE) California Bank &	TIU NI Trust TY	
# 12-15-17	\$80,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3174 Conduit revenue bond Health Care Facilities OneLegacy Inc		-	(BC) Meyers Nave (UW) JP Morgan Securiti		
# 12-27-17	\$21,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3189 Conduit revenue bond Health Care Facilities Motion Picture & TV Fund Series A Refunding		PP	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Northern Trust	TI(NI TY	
# 01-23-18	\$138,000,000	Upland San Bernardino CDIAC Number: 2017-3068 Certificates of participation/leases Hospital San Antonio Regional Hospital Refunding		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		
SOLD		HOSPITAL AND HEALTH CARE FACILITIES					
08-24-17 08-24-2017	\$39,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2277 Conduit revenue bond Health Care Facilities Casa de las Campanas Inc	NR	PP	(BC) Kutak Rock (EN) OSHPD (PU) City National Bank (TR) U.S. Bank NA	09-01-22 TIo Term NI X TY	

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bon	nd <u>Interest</u>
SOLD 09-28-17 10-12-2017	\$2,035,000	HOSPITAL AND HEALTH CARE FACILITIES California Municipal Finance Authority Multiple CDIAC Number: 2017-2531 Conduit revenue bond Health Care Facilities OPTIONS Family of Services Inc Series A Refunding	S:AA-	((BC) Quint & Thimmig (DC) Jennings Strouss & (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Jaffray & Co		TIC: 2.738 NIC: 2.839 TYPE:
09-28-17 10-12-2017	\$105,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2532 Conduit revenue bond Health Care Facilities OPTIONS Family of Services Inc Series B Federally Taxable Refunding	S:AA-	((BC) Quint & Thimmig (DC) Jennings Strouss & (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Jaffray & Co		TIC: 2.771 NIC: 2.750 TYPE:
10-12-17 10-25-2017	\$44,120,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2115 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Channing House Expansion Series B	S:AA-	((BC) Orrick Herrington (DC) Chapman & Cutler (EN) OSHPD (TR) The Bank of NY M (UW) BC Ziegler & Co		TIC: 4.519 NIC: 4.454 TYPE:
10-24-17 11-08-2017	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2520 Conduit revenue bond Health Care Facilities Omni Family Health	NR	PP ((BC) Quint & Thimmig (FA) G L Hicks Financia (PU) Umpqua Bank (TR) U.S. Bank NA	11-01-32 1 Term	TIC: 3.295 NIC: TYPE:
11-07-17 11-07-2017	\$16,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2868 Conduit revenue bond Health Care Facilities United Health Centers San Joaquin Valley	NR		(BRC) Motschiedler Micha (LE) Pacific Western	Term	TIC: NIC: TYPE: <u>VAR</u>

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u>	Interest
<u>PROPOSED</u> # 02-05-17	\$256,000,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Sacramento Municipal Utility District Multiple CDIAC Number: 2017-3097 Public enterprise revenue bond Power Generation/Transmission Series E Refunding			(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial (UW) Goldman Sachs	n N	IC: IIC: YPE:
# 10-27-17	\$15,000,044	San Diego San Diego CDIAC Number: 2017-2940 State Agency Loan Water Supply, Storage, Distribution 69th and Mohawk Pump Station		Neg		N	IC: IIC: YPE:
# 11-02-17	\$2,085,000	Eastern Municipal Water District CFD No 2014-67 Riverside CDIAC Number: 2017-2947 Limited tax obligation bond Multiple Capital Improvements, Public Works Improvement Area A			(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & C	N T	IC: IIC: YPE:
# 11-02-17	\$2,945,000	Eastern Municipal Water District CFD No 2014-67 Riverside CDIAC Number: 2017-2948 Limited tax obligation bond Multiple Capital Improvements, Public Works Improvement Area B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & C	N T	IC: IIC: YPE:
# 11-13-17	\$28,000,000	Tulare Tulare CDIAC Number: 2017-2930 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Hawkins Delafiel (DC) Hawkins Delafiel (FA) Bartle Wells (UW) Morgan Stanley	ld N	IC: IIC: YPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	Interest
<u>PROPOSED</u> # 11-14-17	\$4,800,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Successor Agency to the Guadalupe Community Redevelopment Agency Santa Barbara CDIAC Number: 2017-2938 Tax allocation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding		(BC) Norton Rose Fulbr DC) Norton Rose Fulbr FA) Urban Futures / Iso UW) Stifel Nicolaus & O	ight NIC om Adv TY	C:
# 11-14-17	\$11,500,000	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2017-3034 Limited tax obligation bond Multiple capital improvements, public works IA 3 Refunding		(BC) Best Best & Kriege DC) Stradling Yocca FA) Fieldman Rolapp UW) Piper Jaffray & Co	NIC TY	C:
11-15-17	\$21,000,000	Napa CFD No 2017-1 Napa CDIAC Number: 2017-2560 Limited tax obligation bond Multiple Capital Improvements, Public Works Gasser Soscol Gateway		(BC) Jones Hall DC) Jones Hall FA) NHA Advisors UW) Hilltop Securities I	TIC NIC TYI	C:
11-15-17	\$22,200,000	Los Angeles Los Angeles CDIAC Number: 2017-2836 Certificates of participation/leases Equipment Police Vehicle Financing		PP (BC) Hawkins Delafield FA) KNN Public Finan LE) JP Morgan Chase I		C:
11-15-17	\$8,500,000	Signal Hill Municipal Financing Authority Los Angeles CDIAC Number: 2017-2844 Revenue bond Public Building Library		• ,	BC) Aleshire & Wynde FA) Harrell & Co Advi		C:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
PROPOSED 11-15-17	\$11,600,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Lompoc Santa Barbara CDIAC Number: 2017-2857 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		C	(BC) Aleshire & Wynder (DC) Jones Hall (FA) KNN Public Financ (UW) Stifel Nicolaus & C	NIC TY	C:
11-15-17	\$17,100,000	Lompoc Santa Barbara CDIAC Number: 2017-2858 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding			(BC) Aleshire & Wynder (DC) Jones Hall (FA) KNN Public Finand (UW) Stifel Nicolaus & C	NICe NIC	C:
# 11-15-17	\$13,000,000	San Bruno Public Finance Authority San Mateo CDIAC Number: 2017-3024 Revenue bond Water Supply, Storage, Distribution			(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Prager & Co	TIC NIC TY	C:
# 11-15-17	\$27,000,000	San Bruno Public Finance Authority San Mateo CDIAC Number: 2017-3025 Revenue bond Wastewater Collection, Treatment		C	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Prager & Co	TIC NIC TY	C:
# 11-15-17	\$8,600,000	Santa Cruz County Capital Financing Authority Santa Cruz CDIAC Number: 2017-3041 Public lease revenue bond Power Generation/Transmission Direct Pay Subsidy New CREBs Series A Federally Taxable		C	(BC) Jones Hall (DC) Norton Rose Fulbri (FA) Harrell & Co Advis (UW) Stifel Nicolaus & C	sors TY	C:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u> # 11-15-17	\$173,000,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Sacramento Sacramento CDIAC Number: 2017-3077 State Agency Loan Water Supply, Storage, Distribution Meter & Pipe		Neg PP	(BC) Orrick Herringto (LE) CA State Wtr Re	sources NIC	
# 11-15-17	\$9,000,000	Simi Valley Ventura CDIAC Number: 2017-3112 Other type of debt Multiple Capital Improvements, Public Works		Neg PP	(BC) Stradling Yocca (FA) The PFM Group		
11-16-17	\$100,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2790 Conduit revenue bond Solid Waste Recovery Facilities Waste Management Inc Series A Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herringto (UW) Merrill Lynch Pi	erce NIC	
11-16-17	\$31,000,000	Norco CFD No 2001-1 Riverside CDIAC Number: 2017-2870 Limited tax obligation bond Multiple Capital Improvements, Public Works Norco Ridge Ranch Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus &		
# 11-16-17	\$40,000,000	Dublin San Ramon Services District Multiple CDIAC Number: 2017-2875 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolap (UW) Stifel Nicolaus &		

Sale Date Dated Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
<u>PROPOSEI</u> # 11-16-17	\$35,000,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Sacramento County CFD No 2004-1 Sacramento CDIAC Number: 2017-3098 Limited tax obligation bond Multiple Capital Improvements, Public Works McClellan Park Refunding		((BC) Orrick Herringtor (FA) Public Financial I (UW) Stifel Nicolaus &	Manageme NIo	
# 11-17-17	\$1,611,448	Yuba City Sutter CDIAC Number: 2017-3029 Capital Lease Public Building Police Solar CREBs Federally Taxable		PP ((BC) Jones Hall (FA) NHA Advisors (LE) Yuba City PFA	TIC NIC TY	
# 11-19-17	\$5,500,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2017-2915 Limited tax obligation bond Multiple Capital Improvements, Public Works IA EE Series A		((BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Is (UW) Stifel Nicolaus &		
# 11-20-17	\$8,000,000	Lake Elsinore Facilities Financing Authority Riverside CDIAC Number: 2017-2917 Revenue bond Multiple Capital Improvements, Public Works Lake Elsinore CFD No 2003-2 IA B		((BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures (UW) Stifel Nicolaus &		
# 11-20-17	\$8,000,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2017-2918 Limited tax obligation bond Multiple Capital Improvements, Public Works Improvement Area B		((BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Is (PU) Lake Elsinore FF.	John Flav	

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
# 11-22-17	\$3,153,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Reef-Sunset Unified School District Kings CDIAC Number: 2017-2949 Capital Lease Multiple capital improvements, public works Solar QZAB Federally Taxable State Taxable		PP (BC) Bryan Cave FA) McLiney & Co PA) McLiney & Co PU) BluePath Finance I	TIC NIC TY	C:
# 11-22-17	\$1,247,000	Upper Lake Unified School District Lake CDIAC Number: 2017-2960 Capital Lease Multiple capital improvements, public works Energy Efficiency QZAB Federally Taxable State Taxable		PP (BC) Bryan Cave FA) McLiney & Co PA) McLiney & Co PU) BluePath Finance I	TIC NIC TY:	C:
# 11-25-17	\$18,680,000	East Bay Municipal Utility District Multiple CDIAC Number: 2017-2995 State Agency Loan Water Supply, Storage, Distribution MacArthur Davenport Pipeline Replacement		υ ,	BC) Norton Rose Fulbri LE) CA State Wtr Resor		C:
# 11-27-17	\$39,595,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2017-3009 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		()	BC) Stradling Yocca DC) Stradling Yocca FA) Fieldman Rolapp UW) Bank of America M	TIC NIC TY: Jerrill	C:
# 11-27-17	\$39,595,000	Rancho California Water District Riverside CDIAC Number: 2017-3010 Public enterprise revenue bond Water Supply, Storage, Distribution 2017 RBs Series A Refunding		()	BC) Stradling Yocca DC) Stradling Yocca FA) Fieldman Rolapp PU) Rancho CA WD FA	TIC NIC TY:	C:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant C	Maturity Date, Type, apital Appreciation Bond Interest
# 11-27-17	\$2,640,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Rancho California Water District Financing Authority Riverside CDIAC Number: 2017-3011 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding			BC) Stradling Yocca DC) Stradling Yocca FA) Fieldman Rolapp UW) Bank of America Merri	TIC: NIC: TYPE:
# 11-27-17	\$2,640,000	Rancho California Water District Riverside CDIAC Number: 2017-3012 Public enterprise revenue bond Water Supply, Storage, Distribution 2017 Ref RBs Series B Federally Taxable Refunding			BC) Stradling Yocca DC) Stradling Yocca FA) Fieldman Rolapp PU) Rancho CA WD FA	TIC: NIC: TYPE:
11-29-17	\$56,205,000	Downey Public Finance Authority Los Angeles CDIAC Number: 2017-2552 Public lease revenue bond Multiple Capital Improvements, Public Works			BC) Jones Hall DC) Jones Hall FA) Feldman Rolapp & Ass UW) Stifel Nicolaus & Co In	
11-29-17	\$56,205,000	Downey Los Angeles CDIAC Number: 2017-2553 Capital Lease Multiple Capital Improvements, Public Works			BC) Jones Hall DC) Jones Hall FA) Feldman Rolapp & Ass LES) Downey PFA	TIC: NIC: TYPE:
11-29-17	\$24,000,000	Sweetwater Authority San Diego CDIAC Number: 2017-2759 Public enterprise revenue bond Water Supply, Storage, Distribution Series A			BC) Stradling Yocca DC) Stradling Yocca FA) Fieldman Rolapp	TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u> <u>Interest</u>
# 11-29-17	\$55,000,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2017-3001 Public lease revenue bond Public Building Riverside County Indio Law Building Refunding		Neg	(BC) Orrick Herringto (DC) Stradling Yocca (FA) CM De Crinis & (UW) Raymond James	NIC: CO Inc TYPE:
# 11-29-17	\$4,100,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2017-3007 Public lease revenue bond Public Building Refunding		Neg PP	(BC) Best Best & Kri (FA) Fieldman Rolap (PU) Opus Bank	
# 11-29-17	\$55,000,000	Riverside County Riverside CDIAC Number: 2017-3075 Public lease revenue bond Public Building Riverside Co Indio Law Bldg Refunding		Neg	(BC) Orrick Herringto (DC) Stradling Yocca (FA) C M de Crinis (PU) Riverside Co In	NIC: TYPE:
# 11-30-17	\$128,570,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-2909 Public enterprise revenue bond Water Supply, Storage, Distribution WSIP Green Bonds Sub-Series A		Comp	(BC) Norton Rose Fu (DC) Orrick Herringte (FA) Backstrom McC	on NIC:
# 11-30-17	\$164,800,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-2910 Public enterprise revenue bond Water Supply, Storage, Distribution Non-WSIP Sub-Series B		Comp	(BC) Norton Rose Fu (DC) Orrick Herringto (FA) Backstrom McC	on NIC:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
<u>PROPOSED</u> # 11-30-17	\$106,630,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-2911 Public enterprise revenue bond Water Supply, Storage, Distribution Hetch Hetchy Sub-Series C		•	(BC) Norton Rose Fulbr (DC) Orrick Herrington (FA) Backstrom McCar	NI	
# 11-30-17	\$21,000,000	Fairfield CFD No 2016-1 Solano CDIAC Number: 2017-2986 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Fairfield			(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus &		
# 11-30-17	\$14,000,000	Ontario CFD No 30 Los Angeles CDIAC Number: 2017-2994 Limited tax obligation bond Multiple Capital Improvements, Public Works New Haven Facilities - Area B			(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stern Brothers & G		
# 11-30-17	\$21,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2017-3021 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		C	(BC) Nixon Peabody (DC) Best Best & Krieg (FA) C M de Crinis (UW) Piper Jaffray & Co	TY	
# 11-30-17	\$5,500,000	Milpitas Santa Clara CDIAC Number: 2017-3042 Revenue bond Wastewater Collection, Treatment Refunding			(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus &		

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
PROPOSED 12-01-17	\$2,000,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Livermore		Neg	BC) Jones Hall	TIC	<u>:</u>
		Alameda CDIAC Number: 2017-0211 Special assessment bond Multiple Capital Improvements, Public Works Pleasant View AD No 2016-2 Federally Taxable		Č	PU) Livermore	NIC TYI	
12-05-17	\$2,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2328 Special assessment bond Multiple Capital Improvements, Public Works Sonoma County AD No 16-03			BC) Orrick Herrington DC) Orrick Herrington PU) CSCDA	TIC NIC TYI	:
# 12-05-17	\$3,995,000	Santa Rosa Sonoma CDIAC Number: 2017-2985 Certificates of participation/leases Recreation and Sports Facilities Golf Course Refunding		PP	BC) Jones Hall FA) The PFM Group PU) River City Bank	TIC NIC TYI	C:
# 12-05-17	\$11,150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3045 Revenue bond Multiple Capital Improvements, Public Works Statewide Comm Infrastructure Program Series C			(BC) Orrick Herrington FA) RBC Capital Mkts (UW) Orrick Herrington	LLC NIC TYI	:
# 12-05-17	\$785,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3046 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-04 Manteca			(BC) Orrick Herrington FA) RBC Capital Mkts (UW) Orrick Herrington	LLC NIC	:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
PROPOSED # 12-05-17	\$585,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3047 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-03 Sacramento City		Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts (UW) Orrick Herrington	LLC	IC: IC: YPE:
# 12-05-17	\$765,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3048 Special assessment bound Multiple Capital Improvements, Public Works AD No 17-02 Sacramento County		Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts (UW) Orrick Herrington	LLC NI	IC: IC: YPE:
# 12-05-17	\$4,005,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3049 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-02 Santa Rosa		Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts (UW) Orrick Herrington	LLC	IC: IC: YPE:
# 12-05-17	\$3,010,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3050 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-02 Brentwood		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts		IC: IC: YPE:
# 12-05-17	\$18,065,000	Calabasas CFD No 2001-1 Los Angeles CDIAC Number: 2017-3145 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) C M de Crinis (PU) BBVA Compass (UW) Hilltop Securities I	T	CC: IC: YPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Ro	le Participant	Maturity Date, Type, Capital Appreciation Bon	d <u>Interest</u>
<u>PROPOSED</u> # 12-06-17	\$124,755,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS California Department of Water Resources State of California CDIAC Number: 2017-3079 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AY Federally Taxable Refunding			(DC) (FA)	Orrick Herrington Orrick Herrington Montague DeRose Goldman Sachs		TIC: NIC: TYPE:
# 12-06-17	\$600,000	San Luis Obispo San Luis Obispo CDIAC Number: 2017-3082 Capital Lease Equipment Dump Truck & Street Sweeper		PP	(BC) (FA) (PU)	Orrick Herrington Public Financial Ma ZB, NA		TIC: NIC: TYPE:
# 12-06-17	\$6,270,000	Merced CFD No 2005-1 Merced CDIAC Number: 2017-3099 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Bellevue Ranch West Refunding			(DC) (FA)	Norton Rose Fulbrig Norton Rose Fulbrig Fieldman Rolapp Brandis Tallman LL	ht	TIC: NIC: TYPE:
# 12-12-17	\$7,750,000	Lodi San Joaquin CDIAC Number: 2017-3190 Other type of debt Wastewater Collection, Treatment Wastewater Refinancing Refunding		U	(BC) (FA)	Jones Hall Fieldman Rolapp		TIC: NIC: TYPE:
# 12-15-17	\$270,380,000	California Department of Water Resources State of California CDIAC Number: 2017-3078 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AX Refunding			(DC) (FA)	Orrick Herrington Orrick Herrington Montague DeRose Goldman Sachs		TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u>	Interest
<u>PROPOSED</u> # 12-20-17	\$2,735,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Lynwood Public Financing Authority Los Angeles CDIAC Number: 2017-3192 Bond anticipation note Street Construction and Improvements		PP	(BC) Nixon Peabody (FA) Wolf Co Inc (PU) ZB, NA	TIC: NIC: TYPI	
01-01-18	\$50,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2816 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series A		1	(BC) Jones Hall (FA) The PFM Group	TIC: NIC: TYPI	
01-01-18	\$3,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2817 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series B Federally Taxable Refunding		*	(BC) Jones Hall (FA) The PFM Group	TIC: NIC: TYPI	
02-01-18	\$10,000,000	Tracy CFD No 2015-1 San Joaquin CDIAC Number: 2016-3385 Limited tax obligation bond Multiple Capital Improvements, Public Works Tracy Hills		U	(BC) Jones Hall (UW) Piper Jaffray & Co	TIC: NIC: TYPI	
SOLD 06-01-16 06-24-2016	\$2,587,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Lake CDIAC Number: 2017-2722 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	PP	(BC) Weist Law Firm (FA) NHA Advisors (PA) Hilltop Securities I. (PU) Pinnacle Public Fir	Term NIC:	2.649 2.650 E:

Sale Date Dated Date	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bon	nd <u>Interest</u>
SOLD 03-21-17 05-05-2017	\$17,475,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Palmdale Los Angeles CDIAC Number: 2017-2386 Capital Lease Multiple Capital Improvements, Public Works Lease Agreement w/Palmdale Fin Auth (2017 Ref Lease Rev Bonds)	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advis (LES) Palmdale FA (TR) U.S. Bank NA	10-25-32 Serial	TIC: 2.997 NIC: 3.139 TYPE:
06-09-17 06-09-2017	\$12,310,433	San Diego San Diego CDIAC Number: 2017-2854 State Agency Loan Water Supply, Storage, Distribution Amendment No. 1 to SWRCB Loan (Projec t #3710020-066C)	NR	Neg PP	(LE) CA State Wtr Resor	07-01-38 Term	TIC: NIC: TYPE: <u>O</u> 2.085%
07-19-17 08-03-2017	\$1,970,000	Chowchilla Public Financing Authority Madera CDIAC Number: 2017-1221 Public lease revenue bond Multiple Capital Improvements, Public Works New Clean Renewable Energy Bonds Series A Federally Taxable	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty O (TR) U.S. Bank NA (UW) Brandis Tallman LI	Corp	TIC: 4.352 NIC: 4.329 TYPE:
07-19-17 08-03-2017	\$105,000	Chowchilla Public Financing Authority Madera CDIAC Number: 2017-1273 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty O (TR) U.S. Bank NA (UW) Brandis Tallman LI	Corp	TIC: 3.249 NIC: 3.232 TYPE:
07-19-17 08-03-2015	\$1,555,000	Chowchilla Public Financing Authority Madera CDIAC Number: 2017-1274 Public lease revenue bond Multiple Capital Improvements, Public Works Series C	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty O (TR) U.S. Bank NA (UW) Brandis Tallman LI	Corp	TIC: 3.984 NIC: 4.264 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, <u>County, Type of Debt, Purpose</u>	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 07-19-17 08-03-2017	\$1,970,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Chowchilla Madera CDIAC Number: 2017-2980 Certificates of participation/leases Multiple Capital Improvements, Public Works Lease Agreement w/Chowchilla PFA (CREBs Series A) Federally Taxable	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (LES) Chowchilla PFA (TR) U.S. Bank NA	Comb N	IC: 4.352 IIC: 4.329 YPE:
07-19-17 08-03-2017	\$105,000	Chowchilla Madera CDIAC Number: 2017-2981 Certificates of participation/leases Multiple Capital Improvements, Public Works Lease Agreement w/Chowchilla PFA (Series B Rev Bonds) Federally Taxable	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (LES) Chowchilla PFA (TR) U.S. Bank NA	Serial N	IC: 3.249 IIC: 3.232 YPE:
07-19-17 08-03-2017	\$1,555,000	Chowchilla Madera CDIAC Number: 2017-2982 Certificates of participation/leases Multiple Capital Improvements, Public Works Lease Agreement w/Chowchilla PFA (Series C Rev Bonds)	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (LES) Chowchilla PFA (TR) U.S. Bank NA	Comb N	IC: 3.984 IIC: 4.264 YPE:
07-20-17 08-01-2017	\$36,120,000	Marin Municipal Water District Marin CDIAC Number: 2017-2395 Certificates of participation/leases Water Supply, Storage, Distribution Installment Sale Agreement w/Marin Muncpl Wtr Dist FA (2017 Sub Rev Bonds)	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Sperry Capital (LES) Marin MWD FA (TR) U.S. Bank NA	Comb N	IC: 3.519 IIC: 3.940 YPE:
09-19-17 10-17-2017	\$52,375,000	Semitropic Water Storage District Kern CDIAC Number: 2017-2125 Public enterprise revenue bond Water Supply, Storage, Distribution Semitropic ID Series A Refunding	S:AA/A+	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (EN) Assured Guaranty C (TR) Wells Fargo Bank N (UW) Wells Fargo Bank N	Comb N Corp T	IC: 3.109 IIC: 3.211 YPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u>	<u>l Interest</u>
SOLD 09-22-17 10-17-2017	\$9,065,639	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Yuba City Sutter CDIAC Number: 2017-2562 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities I (PU) JP Morgan Chase I (TR) MUFG Union Ban	Term nc Bank	TIC: NIC: 2.110 TYPE:
09-26-17 10-24-2017	\$8,500,000	Yountville Financing Authority Napa CDIAC Number: 2017-2362 Public lease revenue bond Public Building Town Center Refunding	S:AA	•	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Columbia Capital (TR) The Bank of NY M (UW) Morgan Stanley	Serial	TIC: 2.857 NIC: 2.916 TYPE:
09-26-17 10-24-2017	\$8,500,000	Yountville Napa CDIAC Number: 2017-2363 Capital Lease Public Building Lease Agreement w/Yountville FA (Town Center)	NR	1	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Columbia Capital (LES) Yountville FA (TR) The Bank of NY M	Serial	TIC: 2.857 NIC: 2.916 TYPE:
09-28-17 10-12-2017	\$153,605,000	California State Public Works Board State of California CDIAC Number: 2017-2348 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Corrections & Rehabilitation Series D	S:A+ M:A1 F:A+		(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Bog (FA) KNN Public Finan (TR) State Treasurer (UW) Wells Fargo Bank	Serial Serial	TIC: 2.489 NIC: 2.678 TYPE:
09-28-17 10-12-2017	\$57,840,000	California State Public Works Board State of California CDIAC Number: 2017-2349 Public lease revenue bond Prisons, Jails, Correctional Facilities DCR Solano Hsg Series E	S:A+ M:A1 F:A+		(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Bogs (FA) KNN Public Finan (TR) State Treasurer (UW) Wells Fargo Bank	Serial Serial	TIC: 2.469 NIC: 2.622 TYPE:

Sale Date Dated Date	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bone	<u>l Interest</u>
SOLD 09-28-17 10-11-2017	\$3,570,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Sacramento CFD No 2015-02 Sacramento CDIAC Number: 2017-2399 Limited tax obligation bond Multiple Capital Improvements, Public Works The Creamery Development	NR	(BC) Orrick Herrington DC) Stradling Yocca FA) First Southwest TR) U.S. Bank NA UW) Stifel Nicolaus & 0	Comb	TIC: 3.952 NIC: 3.931 TYPE:
09-28-17 09-28-2017	\$15,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2546 Conduit revenue bond Multiple capital improvements, public works San Francisco Museum Of Modern Art	NR	· ·	BC) Hawkins Delafield PU) Bank of America N	JA Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-17 10-20-2017	\$5,500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-0965 Conduit revenue bond Public Building Ocean Park Community Center	NR	PP (FA) Growth Capital PA) Wilmington Trust PC) Kutak Rock PU) First Republic Ban	Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-17 10-25-2017	\$2,065,540	Jurupa Community Services District CFD No 51 Riverside CDIAC Number: 2017-2675 Limited tax obligation bond Multiple capital improvements, public works Jurupa Valley Series A	NR	PP (BC) Best Best & Kriege FA) Fieldman Rolapp PA) Stifel Nicolaus & G PU) Western Alliance TR) U.S. Bank NA	Term	TIC: 4.070 NIC: 4.070 TYPE:
10-01-17 10-26-2017	\$8,654,350	Torrance Los Angeles CDIAC Number: 2017-2792 Public enterprise revenue bond Water Supply, Storage, Distribution North Torrance Well Field Project Phase III	NR	PP (BC) Jones Hall FA) NHA Advisors PA) Hilltop Securities I PU) Opus Bank	Term	TIC: 2.360 NIC: 2.360 TYPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bon	nd <u>Interest</u>
SOLD # 10-01-17 10-26-2017	\$1,500,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Stanislaus Consolidated Fire Protection District Stanislaus CDIAC Number: 2017-2914 Certificates of participation/leases Public Building Waterford Fire Station #27	NR	•	(BRC) Best Best & Kriege (FA) Capitol Public Fin (PU) Westamerica Bank	Group Term	TIC: 2.330 NIC: 2.330 TYPE:
10-03-17 10-25-2017	\$19,915,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2327 Revenue bond Multiple Capital Improvements, Public Works SCIP Placer Co & Manteca, San Diego & Lincoln ADs Series B	NR		(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts	09-02-47 Comb	TIC: 4.362 NIC: 4.477 TYPE:
10-03-17 10-25-2017	\$895,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2329 Special assessment bond Multiple Capital Improvements, Public Works Manteca AD No 17-01	NR		(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Comb	TIC: 4.364 NIC: 4.481 TYPE:
10-03-17 10-25-2017	\$2,375,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2330 Special assessment bond Multiple Capital Improvements, Public Works Manteca AD No 17-02	NR		(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Comb	TIC: 4.361 NIC: 4.475 TYPE:
10-03-17 10-25-2017	\$3,245,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2331 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 17-02	NR		(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Comb	TIC: 4.363 NIC: 4.477 TYPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
SOLD 10-03-17 10-25-2017	\$7,660,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2332 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 17-03	NR	((BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	Comb N	TIC: 4.362 NIC: 4.477 TYPE:
10-03-17 10-25-2017	\$1,240,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2333 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 17-04	NR		(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	Comb N	TIC: 4.365 NIC: 4.480 TYPE:
10-03-17 10-03-2017	\$1,765,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2334 Special assessment bond Multiple Capital Improvements, Public Works Lincoln AD No 17-06	NR		(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	Comb N	TIC: 4.361 NIC: 4.475 YPPE:
10-03-17 10-25-2017	\$1,490,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2335 Special assessment bond Multiple Capital Improvements, Public Works Placer County AD No 17-07	NR		(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	Comb N	TIC: 4.362 NIC: 4.476 TYPE:
10-03-17 10-25-2017	\$1,245,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2336 Special assessment bond Multiple Capital Improvements, Public Works Placer County AD No 17-02	NR	((BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	Comb N	TIC: 4.364 NIC: 4.479 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bon	d <u>Interest</u>
SOLD 10-04-17 10-18-2017	\$29,735,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Costa Mesa Orange CDIAC Number: 2017-2464 Certificates of participation/leases Multiple Capital Improvements, Public Works Lease Agreement w/Costa Mesa FA (2017 Lease Rev Bonds)	NR	(l (l) (l)	Stradling Yocca CO Stradling Yocca FA) Fieldman Rolapp LES) Costa Mesa FA FR) U.S. Bank NA	Comb	TIC: 2.764 NIC: 2.963 TYPE:
10-04-17 10-18-2017	\$29,735,000	Costa Mesa Financing Authority Orange CDIAC Number: 2017-2465 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA+	(1 (1 (*)	Stradling Yocca OC) Stradling Yocca FA) Fieldman Rolapp FR) U.S. Bank NA UW) Stifel Nicolaus & C	Comb	TIC: 2.764 NIC: 2.963 TYPE:
10-05-17 10-19-2017	\$5,500,000	Mammoth Lakes Mono CDIAC Number: 2017-2533 Certificates of participation/leases Recreation and Sports Facilities Multi-use Fac	NR	PP (I	GC) Quint & Thimmig JNA Consulting Gro Branch Banking &	oup Term	TIC: NIC: 2.230 TYPE:
10-11-17 10-31-2017	\$599,770,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2017-2817 Public enterprise revenue bond Airport Second Series 2017 A & D, 2018 A Subject to Alternative Minimum Tax Refunding	S:A+ M:A1 F:A+	() () () ()	SC) Kutak Rock CB) Amira Jackmon CC) Nixon Peabody FA) Public Financial Ma FR) The Bank of NY Mo JW) Jefferies LLC	inageme	TIC: 4.097 NIC: TYPE:
10-11-17 10-31-2017	\$231,985,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2017-2818 Public enterprise revenue bond Airport Second Series B	S:A+ M:A1 F:A+	(t) (1) (1) (t)	SC) Kutak Rock CB) Amira Jackmon CC) Nixon Peabody FA) Public Financial Ma TR) The Bank of NY Mo JW) Jefferies LLC	Serial unageme	TIC: 4.076 NIC: TYPE:

Sale Date Dated Date	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Boo	nd <u>Interest</u>
SOLD 10-11-17 10-31-2017	\$45,140,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS San Francisco City & County Airport Commission San Francisco CDIAC Number: 2017-2819 Public enterprise revenue bond Airport Second Series C Federally Taxable	S:A+ M:A1 F:A+	(C (D (E. (T	C) Nixon Peabody A) Public Financial Mar	•	TIC: 2.819 NIC: TYPE:
10-12-17 10-31-2017	\$556,850,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2017-2757 Sales tax revenue bond Public Transit Prop A Series A (Green) & B Refunding	S:AAA M:Aal	(D (E (T	/	llon	TIC: 3.114 NIC: 3.554 TYPE:
10-16-17 10-16-2017	\$411,840	Calimesa Riverside CDIAC Number: 2017-2412 Certificates of participation/leases Equipment Fire Truck	NR	Neg (B PP (P	,	10-16-27 Term	TIC: 3.200 NIC: 3.200 TYPE:
10-18-17 10-24-2017	\$2,671,000	Highlands Recreation District San Mateo CDIAC Number: 2017-2765 Certificates of participation/leases Recreation and Sports Facilities Refunding	NR	Neg (B PP (F. (P.	A) Brandis Tallman LLG	C	TIC: 3.100 NIC: 3.100 TYPE:
10-18-17 11-01-2017	\$20,370,000	Trinity Public Utilities District Trinity CDIAC Number: 2017-2849 Public enterprise revenue bond Power Generation/Transmission Green Bonds Series A Refunding	S:AA-	(D (E (T	A) Ross Financial	04-01-39 Serial	TIC: 2.768 NIC: 2.838 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	•	Rating(s) Enhancement	Type of Sale, Private Placement	Role	Participant _	•	y Date, Type, preciation Bor	ıd <u>In</u>	<u>iterest</u>
<u>SOLD</u> 10-18-17 11-01-2017	\$465,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Trinity Public Utilities District Trinity CDIAC Number: 2017-2850 Public enterprise revenue bond Power Generation/Transmission Green Bonds Series B Federally Taxable Refunding	S:AA-	Neg	(DC) J (FA) J (TR) T	Jones Hall Jones Hall Ross Financial The Bank of NY Mel Raymond James	:	04-01-20 Serial	TIC: 2 NIC: 2 TYPE:	
10-19-17 11-02-2017	\$248,250,000	San Francisco County Transportation Authority San Francisco CDIAC Number: 2017-2733 Sales tax revenue bond Public Transit Refunding	S:AA+ F:AAA		(DC) 5 (FA) 1 (TR) 1	Nixon Peabody Squire Patton Boggs KNN Public Finance U.S. Bank NA Merrill Lynch Pierce	:	02-01-34 Serial	TIC: 2 NIC: TYPE:	.392
10-19-17 10-19-2017	\$300,000,000	San Jose Financing Authority Santa Clara CDIAC Number: 2017-2796 Other note Wastewater Collection, Treatment Series A	NR		(FA)	Orrick Herrington Public Resources Ad Wells Fargo Bank N	v Gp	10-18-20 Term	TIC: NIC: TYPE:	<u>VAR</u>
# 10-19-17 10-31-2017	\$14,505,000	California Statewide Communities Development Authority CFD No 2015- Multiple CDIAC Number: 2017-2923 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 University District	NR	Neg	(DC) (TR)	Orrick Herrington Orrick Herrington Wilmington Trust RBC Capital Mkts L	•	09-01-47 Term	TIC: 4 NIC: 4 TYPE:	
10-24-17 11-08-2017	\$14,355,000	Novato Sanitary District Marin CDIAC Number: 2017-2838 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Comp	(DC) 1 (FA) 5 (TR) 7	Jones Hall Norton Rose Fulbrig Steven Gortler The Bank of NY Mel Citigroup Global Ma	ht S	02-01-31 Serial	TIC: 2 NIC: 2 TYPE:	

Sale Date Dated Date	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
<u>SOLD</u> # 10-24-17 10-26-2017	\$500,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2927 Conduit revenue bond Airport APP Properties Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Greenberg Traurig (TR) Wells Fargo Bank (UW) KeyBanc Cap Mkt	NA Term	ΓΙC: 5.284 NIC: 5.250 ГΥРЕ:
10-25-17 11-07-2017	\$56,655,000	California State Public Works Board State of California CDIAC Number: 2017-2710 Public lease revenue bond Public Building CalOES LA Regional Crime Lab Series F Refunding	S:A+ M:A1 F:A+		(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Bogg (FA) KNN Public Finan (TR) State Treasurer (UW) Raymond James	Serial 1	FIC: 2.562 NIC: 2.871 FYPE:
10-25-17 11-07-2017	\$50,325,000	California State Public Works Board State of California CDIAC Number: 2017-2711 Public lease revenue bond Multiple Capital Improvements, Public Works Series G Refunding	S:A+ M:A1 F:A+		(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Bogg (FA) KNN Public Finan (TR) State Treasurer (UW) Raymond James	Serial I	FIC: 2.554 NIC: 2.836 FYPE:
# 10-25-17 11-07-2017	\$14,875,000	West Sacramento Financing Authority Yolo CDIAC Number: 2017-2901 Public enterprise revenue bond Water Supply, Storage, Distribution	S:AA/A+	Neg	(BC) Kronick Moskovitt (DC) Kronick Moskovitt (FA) Del Rio Advisors I (EN) Build America (TR) U.S. Bank NA (UW) Hilltop Securities I	z Comb 1	ΓΙC: 3.322 NIC: ΓΥΡΕ:
# 10-25-17 11-07-2017	\$9,010,000	West Sacramento Financing Authority Yolo CDIAC Number: 2017-2902 Public enterprise revenue bond Wastewater Collection, Treatment	S:AA/A+	Neg	(BC) Kronick Moskovitt (DC) Kronick Moskovitt (FA) Del Rio Advisors I (EN) Build America (TR) U.S. Bank NA (UW) Hilltop Securities I	z Comb 1	FIC: 3.304 NIC: FYPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bo	
<u>SOLD</u> # 10-25-17 11-07-2017	\$14,875,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS West Sacramento Yolo CDIAC Number: 2017-2935 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors Ll (LES) W Sacramento FA (TR) U.S. Bank NA	Comb	TIC: 3.322 NIC: TYPE:
# 10-25-17 11-07-2017	\$9,010,000	West Sacramento Yolo CDIAC Number: 2017-2936 Certificates of participation/leases Wastewater Collection, Treatment	NR		(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LI (LES) W Sacramento FA (TR) U.S. Bank NA	Comb	TIC: 3.304 NIC: TYPE:
10-26-17 11-09-2017	\$36,095,000	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2017-0778 Limited tax obligation bond Street Construction and Improvements Transbay Transit Ctr Series A Federally Taxable	F:AA+		(BC) Jones Hall (DC) Norton Rose Fulbrig (FA) Backstrom McCarle (TR) ZB, NA (UW) Stifel Nicolaus & Co	у	TIC: 4.107 NIC: 4.046 TYPE:
10-26-17 11-09-2017	\$171,405,000	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2017-0779 Limited tax obligation bond Multiple capital improvements, public works Transbay Transit Ctr (Green) Series B Federally Taxable	F:AA+		(BC) Jones Hall (DC) Norton Rose Fulbrig (FA) Backstrom McCarle (TR) ZB, NA (UW) Stifel Nicolaus & Co	ey	TIC: 4.054 NIC: 4.012 TYPE:
# 10-31-17 10-31-2017	\$6,761,976	Sierra Madre Los Angeles CDIAC Number: 2017-3109 Certificates of participation/leases Water Supply, Storage, Distribution Refi of Series 1998A & 2003 Wtr RBs Refunding	NR	Neg PP	(PU) Holman Capital Con	rp 10-31-33 Term	TIC: NIC: 3.600 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	le Participant	Maturity Date, Type, Capital Appreciation Bo	
SOLD 11-01-17 11-01-2017	\$305,400	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Arcade Creek Recreation and Park District Sacramento CDIAC Number: 2017-2697 Certificates of participation/leases Recreation and Sports Facilities Federally Taxable	NR		(PA)	Nixon Peabody Brandis Tallman LLO Umpqua Bank	11-01-27 C Term	TIC: 4.329 NIC: TYPE:
<u>PROPOSED</u> # 11-08-17	\$206,000,000	REDEVELOPMENT Successor Agency to the Fontana Redevelopment Agency San Bernardino CDIAC Number: 2017-3080 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding			(DC) (FA)	Stradling Yocca Jones Hall CSG Advisors Stifel Nicolaus & Co) Inc	TIC: NIC: TYPE:
# 11-08-17	\$8,000,000	Successor Agency to the Fontana Redevelopment Agency San Bernardino CDIAC Number: 2017-3081 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding			(DC) (FA)	Stradling Yocca Jones Hall CSG Advisors Stifel Nicolaus & Co) Inc	TIC: NIC: TYPE:
# 11-09-17	\$80,000,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2017-3101 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		S	(DC) (FA)	Orrick Herrington Jones Hall Fieldman Rolapp Stifel Nicolaus & Co) Inc	TIC: NIC: TYPE:
# 11-09-17	\$25,000,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2017-3102 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding			(DC) (FA)	Orrick Herrington Jones Hall Fieldman Rolapp Stifel Nicolaus & Co) Inc	TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Ro	le Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
<u>PROPOSED</u> 11-15-17	\$3,000,000	REDEVELOPMENT Successor Agency to the Solana Beach Redevelopment Agency San Diego CDIAC Number: 2017-2855 Tax allocation bond Redevelopment, Multiple Purposes Refunding		_	(BC) (FA)	Quint & Thimmig Del Rio Advisors LLO		
# 11-16-17	\$17,870,000	Successor Agency to the Healdsburg Community Redevelopment Agency Sonoma CDIAC Number: 2017-3051 Tax allocation bond Redevelopment, Multiple Purposes Sotoyome Community Development Project Refunding	y		(DC) (FA)	Jones Hall Jones Hall Del Rio Advisors LLC Brandis Tallman LLC		
11-28-17	\$25,000,000	Successor Agency to the Signal Hill Redevelopment Agency Los Angeles CDIAC Number: 2017-2845 Tax allocation bond Redevelopment, Multiple Purposes Refunding		1	(BC) (DC) (FA)	Aleshire & Wynder Jones Hall Harrell & Co Advisor	TIO NI S TY	
11-29-17	\$45,500,000	Successor Agency to the Temecula Redevelopment Agency Riverside CDIAC Number: 2017-2651 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding			(DC) (FA)	Quint & Thimmig Quint & Thimmig Fieldman Rolapp Stifel Nicolaus & Co		
11-29-17	\$31,145,000	Successor Agency to the Temecula Redevelopment Agency Riverside CDIAC Number: 2017-2652 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding			(DC) (FA)	Quint & Thimmig Quint & Thimmig Fieldman Rolapp Stifel Nicolaus & Co		

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u> <u>Interest</u>
PROPOSED		REDEVELOPMENT				
# 12-07-17	\$17,130,000	Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2017-3090 Tax allocation bond Redevelopment, Multiple Purposes Project Area No 1 Issue A Refunding		C	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures	TIC: NIC: TYPE:
# 12-07-17	\$24,705,000	Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2017-3091 Tax allocation bond Redevelopment, Multiple Purposes Project Area No 1 Issue B Federally Taxable Refunding			(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures	TIC: NIC: TYPE:
# 12-07-17	\$10,300,000	Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2017-3092 Tax allocation bond Redevelopment, Multiple Purposes Project Area No 1 School District Pass-Thru Refunding		C	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures	TIC: NIC: TYPE:
# 12-07-17	\$55,905,000	Successor Agency to the San Jose Redevelopment Agency Santa Clara CDIAC Number: 2017-3117 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding			(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & O	TIC: NIC: TYPE:
# 12-07-17	\$324,385,000	Successor Agency to the San Jose Redevelopment Agency Santa Clara CDIAC Number: 2017-3118 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		C	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & O	TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Ro	le Participant	Maturity Date, Type, Capital Appreciation Bond	Interest
PROPOSED		REDEVELOPMENT						
# 12-07-17	\$1,323,510,000	Successor Agency to the San Jose Redevelopment Agency Santa Clara CDIAC Number: 2017-3120 Tax allocation bond Redevelopment, Multiple Purposes Series A-T Federally Taxable Refunding		J	(DC) (FA)	Jones Hall Jones Hall The PFM Group Stifel Nicolaus & Co	NI TY	IC: IC: YPE:
# 12-10-17	\$66,000,000	Successor Agency to the Chico Redevelopment Agency Butte CDIAC Number: 2017-3153 Tax allocation bond Redevelopment, Multiple Purposes Refunding 2005 & 2007 Bonds Series A Refunding		PP	(LE)	Richards Watson NHA Advisors BBVA Compass Stifel Nicolaus & Co	NI TY	IC: IC: YPE:
# 12-10-17	\$12,500,000	Successor Agency to the Chico Redevelopment Agency Butte CDIAC Number: 2017-3154 Tax allocation bond Redevelopment, Multiple Purposes Refunding 2001 Bonds Series B Federally Taxable Refunding		PP	(LE)	Richards Watson NHA Advisors BBVA Compass Stifel Nicolaus & Co	NI TY	IC: IC: YPE:
12-15-17	\$7,535,000	Successor Agency to the Port Hueneme Redevelopment Agency Ventura CDIAC Number: 2017-2764 Tax allocation bond Redevelopment, Multiple Purposes Refunding		PP	(BC) (FA) (PU)	Nossaman LLP Hilltop Securities Inc BB&T Government	N	IC: IC: YPE:
12-15-17	\$39,000,000	Successor Agency to the Rialto Redevelopment Agency San Bernardino CDIAC Number: 2017-2832 Tax allocation bond Redevelopment, Multiple Purposes Series 2018 Merged Area Refunding		J	(DC) (FA)	Aleshire & Wynder Norton Rose Fulbrig Fieldman Rolapp Stifel Nicolaus & Co	ht Ni	IC: IC: YPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bor	nd <u>Interest</u>
<u>PROPOSED</u> # 12-15-17	\$16,055,000	REDEVELOPMENT Successor Agency to the Santa Fe Springs Redevelopment Agency Los Angeles CDIAC Number: 2017-3191 Tax allocation bond Redevelopment, Multiple Purposes Refunding		PP	(BC) Jones Hall (FA) Urban Futures (PU) Opus Bank		TIC: NIC: TYPE:
SOLD 09-21-17 10-17-2017	\$21,440,000	REDEVELOPMENT Successor Agency to the San Mateo Redevelopment Agency San Mateo CDIAC Number: 2017-2442 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Oth		(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Iso (EN) Assured Guaranty (TR) The Bank of NY M (UW) Stifel Nicolaus & C	Corp (ellon	TIC: 1.493 NIC: 1.585 TYPE:
09-28-17 11-01-2017	\$33,020,000	Successor Agency to the Burbank Redevelopment Agency Los Angeles CDIAC Number: 2017-2484 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA-		(BC) Quint & Thimmig (DC) Jones Hall (FA) Ross Financial (TR) Wells Fargo Bank I (UW) Stifel Nicolaus & C		TIC: 2.995 NIC: 3.103 TYPE:
10-01-17 10-18-2017	\$13,872,512	Successor Agency to the Maywood Community Development Commission Los Angeles CDIAC Number: 2017-2480 Tax allocation bond Redevelopment, Multiple Purposes Merged Maywood Series A-1 & A-2 Refunding	NR	PP	(BC) Nixon Peabody (FA) Wolf Co Inc (PA) Stifel Nicolaus & C (PU) Western Alliance (TR) Wells Fargo Bank		TIC: 3.949 NIC: TYPE:
10-01-17 10-18-2017	\$1,528,071	Successor Agency to the Maywood Community Development Commission Los Angeles CDIAC Number: 2017-2931 Tax allocation bond Redevelopment, Multiple Purposes Merged Maywood Series B Federally Taxable Refunding	NR	PP	(BC) Nixon Peabody (FA) Wolf Co Inc (PA) Stifel Nicolaus & C (PU) Western Alliance (TR) Wells Fargo Bank I		TIC: 3.949 NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
SOLD		REDEVELOPMENT					
10-05-17 10-26-2017	\$14,100,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2017-2815 Tax allocation bond	S:AA/A+		(BC) Orrick Herrington (DC) Jones Hall (FA) C M de Crinis (EN) Build America	Serial	TIC: 2.769 NIC: 2.920 TYPE:
		Redevelopment, Multiple Purposes Northside Sub-Area Merged Series A Refunding	Ins		(TR) U.S. Bank NA (UW) Stifel Nicolaus & C	Co Inc	
10-18-17 11-01-2017	\$32,838,802	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2017-2409 Tax allocation bond	S:AA-	C	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (EN) Build America	Comb	TIC: 3.087 NIC: TYPE:
		Redevelopment, Multiple Purposes Series A Refunding	Oth		(TR) The Bank of NY M (UW) Stifel Nicolaus & O		
10-18-17 11-01-2017	\$13,070,000	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2017-2410 Tax allocation bond	S:AA-		(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (EN) Build America	Serial	TIC: 3.487 NIC: 3.323 TYPE:
		Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	Oth		(TR) The Bank of NY M (UW) Stifel Nicolaus & C		
# 11-02-17 11-02-2017	\$3,510,000	Successor Agency to the Azusa Redevelopment Agency Los Angeles CDIAC Number: 2017-2969 Tax allocation bond Redevelopment, Multiple Purposes Central Business Dist & West End RDA Series A Federally Taxable Refunding	NR	PP	(BC) Jones Hall (FA) Urban Futures (PA) Raymond James (PU) Compass Bank (TR) Wilmington Trust	Term	TIC: 3.211 NIC: 3.205 TYPE:
# 11-02-17 11-02-2017	\$3,615,000	Successor Agency to the Azusa Redevelopment Agency Los Angeles CDIAC Number: 2017-2970 Tax allocation bond Redevelopment, Multiple Purposes Central Business Dist & West End RDA Series B Refunding	NR	PP	(BC) Jones Hall (FA) Urban Futures (PA) Raymond James (PU) Compass Bank (TR) Wilmington Trust	Term	TIC: 2.619 NIC: 2.615 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	Interest
PROPOSED		OTHER					
# 05-19-17	\$706,844	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2889 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171019.20.0799.CSCDA Federally Taxable			(BC) Stradling Yocca (PU) Western Alliance	TIC NIC Tyf	: :
# 10-19-17	\$385,482	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2888 Special assessment bond Commercial Energy Conservation, Improvement Open PACE Phase 1 Series 20171019.150.0789.CSCDA Federally Taxable		_	(BC) Stradling Yocca (PU) Western Alliance	TIC NIC Tyf	: :
# 10-19-17	\$681,791	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2890 Special assessment bonn Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171019.25.0819.CSCDA Federally Taxable		Č	(BC) Stradling Yocca (PU) Western Alliance	TIC Nic Tyf	: :
# 10-26-17	\$14,532	Los Angeles County Los Angeles CDIAC Number: 2017-2928 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M4LA.20171026.05.0675.LA Federally Taxable			(BC) Jones Hall (PU) RenewPACE WH	TIC NIC TYF	: :
# 10-26-17	\$195,788	Los Angeles County Los Angeles CDIAC Number: 2017-2932 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate M4LA.20171026.10.0759.1 Federally Taxable	LF	2	(BC) Jones Hall (PU) RenewPACE WH	TIC NIC TYF	: :

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	ele Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
PROPOSED		<u>OTHER</u>						
# 10-26-17	\$210,175	Los Angeles County Los Angeles CDIAC Number: 2017-2933 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate M4LA.20171026.15.0799.I Federally Taxable	.ŀ	Č	` /	Jones Hall RenewPACE WH LI		
# 10-26-17	\$523,738	Los Angeles County Los Angeles CDIAC Number: 2017-2934 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate M4LA.20171026.20.0829.LA Federally Taxable		Č	` /	Jones Hall RenewPACE WH LI		
# 10-26-17	\$619,462	Los Angeles County Los Angeles CDIAC Number: 2017-2937 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate M4LA.20171026.25.0839.I Federally Taxable	.F	Č	` /	Jones Hall RenewPACE WH LI		
# 11-02-17	\$88,281	Los Angeles County Los Angeles CDIAC Number: 2017-3002 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M4LA.20171102.05.0675.LA Federally Taxable		Č	,	Jones Hall RenewPACE WH LI		
# 11-02-17	\$100,191	Los Angeles County Los Angeles CDIAC Number: 2017-3003 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M4LA.20171102.10.0759.LA Federally Taxable		Č	` /	Jones Hall RenewPACE WH LI		

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	ele Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
PROPOSED		OTHER						
# 11-02-17	\$153,870	Los Angeles County Los Angeles CDIAC Number: 2017-3004 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M4LA.20171102.15.0799.LA Federally Taxable		_	` /	Jones Hall RenewPACE WH LI		
# 11-02-17	\$306,584	Los Angeles County Los Angeles CDIAC Number: 2017-3005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M4LA.20171102.20.0829.LA Federally Taxable		_	(BC) (PU)	Jones Hall RenewPACE WH LI		
# 11-02-17	\$262,003	Los Angeles County Los Angeles CDIAC Number: 2017-3006 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M4LA.20171102.25.0839.LA Federally Taxable		2	,	Jones Hall RenewPACE WH LI		
# 11-02-17	\$18,841	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3008 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series M4WR.20171102.15.0799.WRCOG Federally Taxable		PP	(FA)	Best Best & Krieger The PFM Group RenewPACE WH LI	TIO NI LC TY	
# 11-09-17	\$75,326	Los Angeles County Los Angeles CDIAC Number: 2017-3070 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M4LA.20171109.05.0675.LA Federally Taxable		_	` /	Jones Hall RenewPACE WH LI		

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u> <u>Interest</u>
<u>PROPOSED</u> # 11-09-17	\$59,001	OTHER Los Angeles County Los Angeles CDIAC Number: 2017-3071 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M4LA.20171109.10.0759.LA Federally Taxable		_	(BC) Jones Hall (PU) RenewPACE WH	TIC: NIC: TYPE:
# 11-09-17	\$291,871	Los Angeles County Los Angeles CDIAC Number: 2017-3072 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M4LA.20171109.15.0799.LA Federally Taxable		-	(BC) Jones Hall (PU) RenewPACE WH	TIC: NIC: TYPE:
# 11-09-17	\$391,780	Los Angeles CDIAC Number: 2017-3073 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M4LA.20171109.20.0829.LA Federally Taxable		_	(BC) Jones Hall (PU) RenewPACE WH	TIC: NIC: TYPE:
# 11-09-17	\$495,987	Los Angeles County Los Angeles CDIAC Number: 2017-3074 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M4LA.20171109.25.0839.LA Federally Taxable		-	(BC) Jones Hall (PU) RenewPACE WH	TIC: NIC: TYPE:
# 11-09-17	\$306,107	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3084 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M4.20171109.10.0759.CSCDA Federally Taxable		_	(BC) Jones Hall (PU) RenewPACE WH	TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u> <u>Interest</u>
# 11-09-17	\$91,699	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3085 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20171109.05.0675.CSCDA Federally Taxable			(BC) Jones Hall (PU) RenewPACE WH L	TIC: NIC: TYPE:
# 11-09-17	\$454,139	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3086 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20171109.15.0799.CSCDA Federally Taxable		_	(BC) Jones Hall (PU) RenewPACE WH L	TIC: NIC: TYPE:
# 11-09-17	\$1,155,148	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3087 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20171109.20.0829.CSCDA Federally Taxable			(BC) Jones Hall (PU) RenewPACE WH L	TIC: NIC: TYPE:
# 11-09-17	\$1,319,227	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3088 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20171109.25.0839.CSCDA Federally Taxable		•	(BC) Jones Hall (PU) RenewPACE WH L	TIC: NIC: TYPE:
# 11-09-17	\$804,918	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3089 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20171109.30.0849.CSCDA Federally Taxable		2	(BC) Jones Hall (PU) RenewPACE WH L	TIC: NIC: TYPE:

Sale Date Dated Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Ro	ele Participant (Maturity Date, Type, Capital Appreciation Bon	d <u>Interest</u>
<u>PROPOSED</u> # 11-09-17	\$37,755	OTHER Western Riverside Council of Governments Riverside CDIAC Number: 2017-3094 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series M4WR.20171109.15.0799.WRCOG Federally Taxable			(BC) (FA) (PU)	Best Best & Krieger The PFM Group RenewPACE WH LLC	С	TIC: NIC: TYPE:
# 11-09-17	\$84,941	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3095 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series M4WR.20171109.20.0829.WRCOG Federally Taxable			(BC) (FA) (PU)	Best Best & Krieger The PFM Group RenewPACE WH LLC	С	TIC: NIC: TYPE:
# 11-09-17	\$27,477	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3096 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series M4WR.20171109.30.0849.WRCOG Federally Taxable			(BC) (FA) (PU)	Best Best & Krieger The PFM Group RenewPACE WH LLG	С	TIC: NIC: TYPE:
# 11-09-17	\$4,046,644	California Municipal Finance Authority Multiple CDIAC Number: 2017-3111 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.8 Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington E3 Credit SPV LLC		TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>		ity Date, Type,	<u>Interest</u>
# 11-15-17	\$358,203	OTHER Los Angeles County Los Angeles CDIAC Number: 2017-3184 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171115-LA-RA3-HPR-R-05A Federally Taxable		_		Best Best & Krieger RA HERO Bold Holdings	TIC NIC Tyf	:
# 11-15-17	\$1,031,215	Los Angeles County Los Angeles CDIAC Number: 2017-3185 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171115-LA-RA3-HPR-R-10A Federally Taxable				Best Best & Krieger RA HERO Bold Holdings	TIC NIC Tyf	: :
# 11-15-17	\$1,370,885	Los Angeles County Los Angeles CDIAC Number: 2017-3186 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171115-LA-RA3-HPR-R-15A Federally Taxable				Best Best & Krieger RA HERO Bold Holdings	TIC NIC Tyf	: :
# 11-15-17	\$1,900,591	Los Angeles County Los Angeles CDIAC Number: 2017-3187 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171115-LA-RA3-HPR-R-20A Federally Taxable		_		Best Best & Krieger RA HERO Bold Holdings	TIC NIC Tyf	:
# 11-15-17	\$2,235,445	Los Angeles County Los Angeles CDIAC Number: 2017-3188 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171115-LA-RA3-HPR-R-25A Federally Taxable		-		Best Best & Krieger RA HERO Bold Holdings	TIC NIC Tyf	:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u>	<u>Interest</u>
PROPOSED		OTHER					
# 11-16-17	\$59,556	Los Angeles County Los Angeles CDIAC Number: 2017-3129 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20171116.05.0675.LA Federally Taxable		2	(BC) Jones Hall (PU) RenewPACE V	TIC: VH LLC NIC: TYPE	ð:
# 11-16-17	\$255,806	Los Angeles County Los Angeles CDIAC Number: 2017-3130 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20171116.10.0759.LA Federally Taxable			(BC) Jones Hall (PU) RenewPACE V	TIC: VH LLC NIC: TYPE	3:
# 11-16-17	\$227,863	Los Angeles County Los Angeles CDIAC Number: 2017-3131 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20171116.15.0799.LA Federally Taxable		2	(BC) Jones Hall (PU) RenewPACE V	TIC: VH LLC NIC: TYPE	3:
# 11-16-17	\$542,996	Los Angeles County Los Angeles CDIAC Number: 2017-3132 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20171116.20.0829.LA Federally Taxable			(BC) Jones Hall (PU) RenewPACE V	TIC: VH LLC NIC: TYPE	3:
# 11-16-17	\$391,954	Los Angeles County Los Angeles CDIAC Number: 2017-3133 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20171116.25.0839.LA Federally Taxable		U	(BC) Jones Hall (PU) RenewPACE V	TIC: VH LLC NIC: TYPE	š:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u> <u>Interest</u>
# 11-16-17	\$125,450	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3147 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20171116.05.0675.CSCDA Federally Taxable			(BC) Jones Hall (PU) RenewPACE WH L	TIC: LC NIC: TYPE:
# 11-16-17	\$321,411	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3148 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20171116.10.0759.CSCDA Federally Taxable		_	(BC) Jones Hall (PU) RenewPACE WH L	TIC: NIC: TYPE:
# 11-16-17	\$762,030	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20171116.15.0799.CSCDA Federally Taxable			(BC) Jones Hall (PU) RenewPACE WH L	TIC: NIC: TYPE:
# 11-16-17	\$773,894	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20171116.20.0829.CSCDA Federally Taxable		•	(BC) Jones Hall (PU) RenewPACE WH L	TIC: NIC: TYPE:
# 11-16-17	\$906,937	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20171116.25.0839.CSCDA Federally Taxable		2	(BC) Jones Hall (PU) RenewPACE WH L	TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Rol	le Participant	Maturity Date, Type, Capital Appreciation Bon	d <u>Interest</u>
# 11-16-17	\$554,822	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3152 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20171116.30.0849.CSCDA Federally Taxable		0		Jones Hall RenewPACE WH LI	.c	TIC: NIC: TYPE:
# 11-16-17	\$34,793	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3166 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series M5WR.20171116.15.0799.WRCOG Federally Taxable		PP	(FA)	Best Best & Krieger The PFM Group RenewPACE WH LI		TIC: NIC: TYPE:
# 11-16-17	\$83,604	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3167 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series M5WR.20171116.20.0829.WRCOG Federally Taxable		PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RenewPACE WH LI	.c	TIC: NIC: TYPE:
# 11-16-17	\$25,092	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3168 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series M5WR.20171116.25.0839.WRCOG Federally Taxable		PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RenewPACE WH LI		TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
<u>PROPOSED</u> # 11-16-17	\$64,083	OTHER Western Riverside Council of Governments Riverside CDIAC Number: 2017-3169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series M5WR.20171116.30.0849.WRCOG Federally Taxable		PP (BC) Best Best & Krieg FA) The PFM Group PU) RenewPACE WH	NIC	C:
# 11-16-17	\$100,150	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3170 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171116.05.0675.CSCDA Federally Taxable		•	BC) Stradling Yocca PU) Western Alliance	TIC NIC TY	C:
# 11-16-17	\$322,334	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3171 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171116.10.0759.CSCDA Federally Taxable			BC) Stradling Yocca PU) Western Alliance	TIC NIC TY	C:
# 11-16-17	\$151,096	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3172 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171116.15.0789.CSCDA Federally Taxable		•	BC) Stradling Yocca PU) Western Alliance	TIC NIC TY	C:
# 11-16-17	\$825,041	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3173 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017116.20.0799.CSCDA Federally Taxable			BC) Stradling Yocca PU) Western Alliance	TIC NIC TY	C:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	Interest
<u>PROPOSED</u> # 11-16-17	\$536,756	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3175 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171116.25.0819.CSCDA Federally Taxable		•	BC) Stradling Yocca PU) Western Alliance	TIC NIC TYI	: :
# 11-17-17	\$869,211	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3194 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171117-CA-RA-R-05C Federally Taxable		PP (I	BC) Best Best & Kriego FA) The PFM Group PU) RA HERO Bold H	NIC	: :
# 11-17-17	\$2,913,714	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3195 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171117-CA-RA-R-10C Federally Taxable		PP (I	BC) Best Best & Kriege FA) The PFM Group PU) RA HERO Bold H	NIC	: :
# 11-17-17	\$4,075,633	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3196 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 171117-CA-RA-R-15C Federally Taxable		PP (I	BC) Best Best & Kriege FA) The PFM Group PU) RA HERO Bold H	NIC	: :
# 11-17-17	\$3,862,135	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3197 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171117-CA-RA-R-20C Federally Taxable		PP (I	BC) Best Best & Kriege FA) The PFM Group PU) RA HERO Bold H	NIC	: :

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Ro	ole Participant <u>C</u>	Maturity Date, Type, apital Appreciation Bond	<u>Interest</u>
# 11-17-17	\$4,730,337	OTHER Western Riverside Council of Governments Riverside CDIAC Number: 2017-3198 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171117-CA-RA-R-25C Federally Taxable		PP	(FA)	Best Best & Krieger The PFM Group RA HERO Bold Holdin	TIC NIC ngs TY	C:
11-30-17	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1530 Special assessment bond Other Purpose OpenPACE 6.95% Int. Rate Series 170731-CA-AP-20-C Federally Taxable				Orrick Herrington HASI OBS OP A LLC	TIC NIC TY	C:
12-01-17	\$495,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2729 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC NIC TY	C:
12-01-17	\$495,000	Sonoma County Sonoma CDIAC Number: 2017-2730 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series L-10 Federally Taxable		PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	TIC NIC TY	C:
12-01-17	\$1,995,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2737 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series L-20 Federally Taxable		PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC NIC TY	C:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Ro	ole Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
PROPOSED 12-01-17	\$1,995,000	OTHER Sonoma County Sonoma CDIAC Number: 2017-2738 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program SeriesL-20 Federally Taxable		PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	TIC NIC TY	
12-31-17	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2278 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable				Orrick Herrington HASI OBS OP A LI	TIC NIC TY	C:
12-31-17	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2279 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		_		Orrick Herrington HASI OBS OP A LI		
12-31-17	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2280 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		•	` /	Orrick Herrington HASI OBS OP A LI		
12-31-17	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2281 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable				Orrick Herrington HASI OBS OP A LI		

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
PROPOSED		OTHER					
12-31-17	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2282 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable			(BC) Orrick Herrington (PU) HASI OBS OP A L	LC N	IC: IC: YPE:
12-31-17	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2283 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		-	(BC) Orrick Herrington (PU) HASI OBS OP A L	LC N	IC: IC: YPE:
12-31-17	\$700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2284 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		0	(BC) Orrick Herrington (PU) HASI OBS OP A L	LC N	IC: IC: YPE:
SOLD		OTHER					
09-07-17 09-07-2017	\$121,723	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2436 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170907.05 Federally Taxable	NR	PP	(BC) Jones Hall (PU) RenewPACE WH I (TR) Wilmington Trust	LC Term N	IC: 6.750 IC: 6.750 YPE:
09-07-17 09-07-2017	\$255,914	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2437 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170907.10 Federally Taxable	NR	PP	(BC) Jones Hall (PU) RenewPACE WH I (TR) Wilmington Trust	LC Term N	IC: 7.590 IC: 7.590 YPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u>	<u> Interest</u>
SOLD 09-07-17 09-07-2017	\$718,871	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2438 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170907.15 Federally Taxable	NR	PP (BC) Jones Hall PU) RenewPACE WH TR) Wilmington Trust	LLC Term	FIC: 7.990 NIC: 7.990 FYPE:
09-07-17 09-07-2017	\$993,348	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2439 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170907.20 Federally Taxable	NR	PP (BC) Jones Hall PU) RenewPACE WH TR) Wilmington Trust	LLC Term	FIC: 8.290 NIC: 8.290 FYPE:
09-07-17 09-07-2017	\$1,211,129	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2440 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20170907.25 Federally Taxable	NR	PP (BC) Jones Hall PU) RenewPACE WH TR) Wilmington Trust	LLC Term	FIC: 8.390 NIC: 8.390 FYPE:
09-07-17 09-07-2017	\$1,227,399	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2441 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series 20170907.30 Federally Taxable	NR	PP (BC) Jones Hall PU) RenewPACE WH TR) Wilmington Trust	LLC Term	FIC: 8.490 NIC: 8.490 FYPE:
09-07-17 09-07-2017	\$8,761	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2447 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.590% Series 20170907.10 Federally Taxable	NR	PP (BC) Best Best & Krieg FA) The PFM Group PU) RenewPACE WH TR) Wilmington Trust	Term N	ΓΙC: 7.590 NIC: 7.590 ΓΥΡΕ:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Ro	le Participant	Maturity Date, Type, Capital Appreciation Bon	<u>d</u> <u>Interest</u>
SOLD 09-07-17 09-07-2017	\$25,272	OTHER Western Riverside Council of Governments Riverside CDIAC Number: 2017-2448 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.990% Series 20170907.15 Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LL Wilmington Trust	09-02-33 Term C	TIC: 7.990 NIC: 7.990 TYPE:
09-07-17 09-07-2017	\$23,295	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2449 Special assessment bonnd Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Series 20170907.20 Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LL Wilmington Trust	09-02-38 Term C	TIC: 8.290 NIC: 8.290 TYPE:
09-07-17 09-07-2017	\$17,535	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2450 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.490% Series 20170907.30 Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LL Wilmington Trust	09-02-48 Term C	TIC: 8.490 NIC: 8.490 TYPE:
09-14-17 09-14-2017	\$10,349	Los Angeles County Los Angeles CDIAC Number: 2017-2470 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20170914.05 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LL Wilmington Trust	09-02-23 C Term	TIC: 6.750 NIC: 6.750 TYPE:
09-14-17 09-14-2017	\$235,258	Los Angeles County Los Angeles CDIAC Number: 2017-2471 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20170914.10 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LL Wilmington Trust		TIC: 7.590 NIC: 7.590 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Re</u>	ole Participant	Maturity Date, Type, Capital Appreciation Bon	<u>Interest</u>
SOLD 09-14-17 09-14-2017	\$360,479	OTHER Los Angeles County Los Angeles CDIAC Number: 2017-2472 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20170914.15 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-33 LC Term	TIC: 7.990 NIC: 7.990 TYPE:
09-14-17 09-14-2017	\$349,070	Los Angeles County Los Angeles CDIAC Number: 2017-2473 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20170914.20 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-38 LC Term	TIC: 8.290 NIC: 8.290 TYPE:
09-14-17 09-14-2017	\$619,955	Los Angeles County Los Angeles CDIAC Number: 2017-2474 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20170914.25 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-43 LC Term	TIC: 8.390 NIC: 8.390 TYPE:
09-14-17 09-14-2017	\$107,554	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2485 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20170914.05 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-23 LC Term	TIC: 6.750 NIC: 6.750 TYPE:
09-14-17 09-14-2017	\$363,498	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2486 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20170914.10 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-28 LC Term	TIC: 7.590 NIC: 7.590 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	le Participant	Maturity Date, Type Capital Appreciation B	· _	<u>nterest</u>
SOLD 09-14-17 09-14-2017	\$948,899	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2487 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20170914.15 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-33 LC Term	TIC: 7 NIC: TYPE:	
09-14-17 09-14-2017	\$983,793	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2488 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20170914.20 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-38 LC Term	TIC: 8 NIC: TYPE:	
09-14-17 09-14-2017	\$903,575	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2489 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20170914.25 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-43 LC Term	TIC: 8 NIC: TYPE:	
09-14-17 09-14-2017	\$1,091,783	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2490 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20170914.30 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-48 LC Term	TIC: 8 NIC: TYPE:	
09-14-17 09-14-2017	\$11,013	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2493 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.590% Series 20170914.10 Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LI Wilmington Trust	Term	TIC: 7 NIC: TYPE:	

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	ole Participant	Maturity Date, Type, Capital Appreciation Bor	nd <u>Interest</u>
SOLD 09-14-17 09-14-2017	\$19,634	OTHER Western Riverside Council of Governments Riverside CDIAC Number: 2017-2494 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.990% Series 20170914.15 Federally Taxable	NR		(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LL Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
09-14-17 09-14-2017	\$17,119	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2495 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Series 20170914.20 Federally Taxable	NR		(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LL Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
09-14-17 09-14-2017	\$34,882	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2496 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.390% Series 20170914.25 Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LL Wilmington Trust	09-02-43 Term .C	TIC: 8.390 NIC: 8.390 TYPE:
09-21-17 09-21-2017	\$24,918	Los Angeles CDIAC Number: 2017-2539 Special assessment bond Residential Energy Conservation, Improvement CalifoniaFIRST PACE 6.75% Series 20170921.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-23 .C Term	TIC: 6.750 NIC: 6.750 TYPE:
09-21-17 09-21-2017	\$34,303	Los Angeles County Los Angeles CDIAC Number: 2017-2540 Special assessment bond Residential Energy Conservation, Improvement CalifoniaFIRST PACE 7.59% Series 20170921.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LL Wilmington Trust	09-02-28 .C Term	TIC: 7.590 NIC: 7.590 TYPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	<u>le Participant</u>	Maturity Date, Type, Capital Appreciation Bon	<u>d</u> <u>Interest</u>
SOLD 09-21-17 09-21-2017	\$315,012	OTHER Los Angeles County Los Angeles CDIAC Number: 2017-2541 Special assessment bond Residential Energy Conservation, Improvement CalifoniaFIRST PACE 7.99% Series 20170921.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-33 .C Term	TIC: 7.990 NIC: 7.990 TYPE:
09-21-17 09-21-2017	\$493,095	Los Angeles County Los Angeles CDIAC Number: 2017-2542 Special assessment bond Residential Energy Conservation, Improvement CalifoniaFIRST PACE 8.29% Series 20170921.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-38 C Term	TIC: 8.290 NIC: 8.290 TYPE:
09-21-17 09-21-2017	\$618,567	Los Angeles County Los Angeles CDIAC Number: 2017-2543 Special assessment bond Residential Energy Conservation, Improvement CalifoniaFIRST PACE 8.39% Series 20170921.25 Federally Taxable	NR	U	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-43 C Term	TIC: 8.390 NIC: 8.390 TYPE:
09-21-17 09-21-2017	\$8,650,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2619 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFIRST Series NR3 Verseon Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Clean Fund Titling T Wilmington Trust	09-02-42 Term	TIC: NIC: 6.500 TYPE:
09-21-17 09-21-2017	\$81,678	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2627 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20170921.05 Federally Taxable	NR	= =	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-23 C Term	TIC: 6.750 NIC: 6.750 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	ole Participant	Maturity Date, Type, Capital Appreciation Bon	nd <u>Interest</u>
SOLD 09-21-17 09-21-2017	\$424,457	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2628 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20170921.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-28 LC Term	TIC: 7.590 NIC: 7.590 TYPE:
09-21-17 09-21-2017	\$661,100	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2629 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20170921.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-33 LC Term	TIC: 7.990 NIC: 7.990 TYPE:
09-21-17 09-21-2017	\$949,247	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2630 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20170921.20 Federally Taxable	NR	\mathcal{C}	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-38 LC Term	TIC: 8.290 NIC: 8.290 TYPE:
09-21-17 09-21-2017	\$1,067,217	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2631 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20170921.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-43 LC Term	TIC: 8.390 NIC: 8.390 TYPE:
09-21-17 09-21-2017	\$1,076,461	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2632 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20170921.30 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-48 LC Term	TIC: 8.490 NIC: 8.490 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	le Participant	Maturity Da		<u>Interest</u>
SOLD 09-28-17 09-28-2017	\$44,285	OTHER Los Angeles County Los Angeles CDIAC Number: 2017-2680 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate 20170928.05 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust		12 23	6.750 6.750 E:
09-28-17 09-28-2017	\$179,344	Los Angeles County Los Angeles CDIAC Number: 2017-2681 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate 20170928.10 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust		12 20	7.590 7.590 E:
09-28-17 09-28-2017	\$368,903	Los Angeles County Los Angeles CDIAC Number: 2017-2682 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate 20170928.15 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust		12 33	7.990 7.990 E:
09-28-17 09-28-2017	\$309,329	Los Angeles County Los Angeles CDIAC Number: 2017-2683 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate 20170928.20 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH Ll Wilmington Trust		12-30	8.290 8.290 E:
09-28-17 09-28-2017	\$602,723	Los Angeles County Los Angeles CDIAC Number: 2017-2684 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate 20170928.25 Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust		14-43	8.390 8.390 E:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role F	<u>Participant</u>	Maturity Date, Type, Capital Appreciation Bone	d <u>Interest</u>
SOLD 09-28-17 09-28-2017	\$137,475	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Series M4.20170928.05.0675.CSCDA Federally Taxable	NR	PP	(PU) Re	ones Hall enewPACE WH LI /ilmington Trust	LC Term	TIC: 6.750 NIC: 6.750 TYPE:
09-28-17 09-28-2017	\$284,133	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Series M4.20170928.10.0759.CSCDA Federally Taxable	NR	PP	(PU) Re	ones Hall enewPACE WH LI /ilmington Trust	LC Term	TIC: 7.590 NIC: 7.590 TYPE:
09-28-17 09-28-2017	\$866,615	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2692 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Series M4.20170928.15.0799.CSCDA Federally Taxable	NR	PP	(PU) Re	ones Hall enewPACE WH LI /ilmington Trust	LC Term	TIC: 7.990 NIC: 7.990 TYPE:
09-28-17 09-28-2017	\$1,427,511	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2693 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Series M4.20170928.20.0829.CSCDA Federally Taxable	NR	PP	(PU) Re	ones Hall enewPACE WH LI /ilmington Trust	LC Term	TIC: 8.290 NIC: 8.290 TYPE:
09-28-17 09-28-2017	\$1,289,457	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2694 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Series M4.20170928.25.0839.CSCDA Federally Taxable	NR	PP	(PU) Re	ones Hall enewPACE WH LI /ilmington Trust	LC Term	TIC: 8.390 NIC: 8.390 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, <u>County, Type of Debt, Purpose</u>	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
SOLD 09-28-17 09-28-2017	\$1,287,188	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2695 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.49% Series M4.20170928.30.0849.CSCDA Federally Taxable	NR	PP	(BC) Jones Hall (PU) RenewPACE WH (TR) Wilmington Trust	LLC Term NI	C: 8.490 C: 8.490 PE:
09-28-17 09-28-2017	\$27,796	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2705 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20170928.20 Federally Taxable	NR	PP	(BC) Best Best & Krieg (FA) The PFM Group (PU) RenewPACE WH (TR) Wilmington Trust	Term NI-	C: 8.290 C: 8.290 PE:
09-28-17 09-28-2017	\$10,458	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2706 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20170928.25 Federally Taxable	NR	PP	BC) Best Best & Krieg FA) The PFM Group PU) RenewPACE WH TR) Wilmington Trust	Term NI-	C: 8.390 C: 8.390 PE:
09-28-17 09-28-2017	\$121,556	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2707 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW PACE 8.490% Series 20170928.30 Federally Taxable	NR	PP	BC) Best Best & Krieg FA) The PFM Group PU) RenewPACE WH TR) Wilmington Trust	Term NI-	C: 8.490 C: 8.490 PE:
10-02-17 10-02-2017	\$173,225	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2393 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-28 TIO Term NIO TY	

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u> Interest</u>
SOLD 10-02-17 10-02-2017	\$173,225	OTHER Sonoma County Sonoma CDIAC Number: 2017-2394 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	PP (BC) Richards Watson FA) Sonoma Co LE) Sonoma Co PFA	Term	TIC: NIC: TYPE: <u>VAR</u>
10-02-17 10-02-2017	\$68,796	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2396 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	NR	PP (BC) Richards Watson FA) Sonoma Co PU) Sonoma Co TR) Sonoma Co PFA	Term	ГІС: NIC: ГҮРЕ: <u>VAR</u>
10-02-17 10-02-2017	\$68,796	Sonoma County Sonoma CDIAC Number: 2017-2397 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	NR	PP (BC) Richards Watson FA) Sonoma Co LE) Sonoma Co PFA	Term	TIC: NIC: TYPE: <u>VAR</u>
10-04-17 10-04-2017	\$514,095	Los Angeles County Los Angeles CDIAC Number: 2017-2785 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171004-LA-RA-HPR-R-05A Federally Taxable	NR	PP (BC) Best Best & Krieg PU) RA HERO Bold H TR) Deutsche Bank Na	oldings Term	TIC: 2.990 NIC: 2.990 TYPE:
10-04-17 10-04-2017	\$992,052	Los Angeles County Los Angeles CDIAC Number: 2017-2786 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171004-LA-RA-HPR-R-10A Federally Taxable	NR	PP (BC) Best Best & Krieg PU) RA HERO Bold H TR) Deutsche Bank Na	oldings Term	TIC: 2.990 NIC: 2.990 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, <u>Private Placement</u>	Ro	ole Participant	Maturity Date, Capital Appreciation	• •	<u>Interest</u>
SOLD 10-04-17 10-04-2017	\$1,803,276	OTHER Los Angeles County Los Angeles CDIAC Number: 2017-2787 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171004-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Hold Deutsche Bank Natl	•	,	3.990 3.990 E:
10-04-17 10-04-2017	\$2,323,405	Los Angeles County Los Angeles CDIAC Number: 2017-2788 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171004-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Hold Deutsche Bank Natl	_	,	4.990 4.990 E:
10-04-17 10-04-2017	\$2,429,006	Los Angeles County Los Angeles CDIAC Number: 2017-2789 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171004-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Hold Deutsche Bank Natl	0	,	5.490 5.490 E:
10-05-17 10-05-2017	\$54,815	Los Angeles County Los Angeles CDIAC Number: 2017-2748 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Series 20171005.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LL Wilmington Trust	09-02-2 .C Term	,	6.750 6.750 E:
10-05-17 10-05-2017	\$105,614	Los Angeles County Los Angeles CDIAC Number: 2017-2749 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Series 20171005.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LL Wilmington Trust	09-02-2 .C Term	,	7.590 7.590 E:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bon	<u>d</u> <u>Interest</u>
SOLD 10-05-17 10-05-2017	\$286,353	OTHER Los Angeles County Los Angeles CDIAC Number: 2017-2750 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Series 20171005.15 Federally Taxable	NR	PP	(BC) Jones Hall (PU) RenewPACE WF (TR) Wilmington Trus	H LLC Term	TIC: 7.990 NIC: 7.990 TYPE:
10-05-17 10-05-2017	\$282,859	Los Angeles County Los Angeles CDIAC Number: 2017-2751 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Series 20171005.20 Federally Taxable	NR	PP	(BC) Jones Hall (PU) RenewPACE WF (TR) Wilmington Trus	H LLC Term	TIC: 8.290 NIC: 8.290 TYPE:
10-05-17 10-05-2017	\$509,775	Los Angeles County Los Angeles CDIAC Number: 2017-2752 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Series 20171005.25 Federally Taxable	NR	PP	(BC) Jones Hall (PU) RenewPACE WF (TR) Wilmington Trus	H LLC Term	TIC: 8.390 NIC: 8.390 TYPE:
10-05-17 10-05-2017	\$113,679	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2766 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Series M4.20171005.05.0675.CSCDA Federally Taxable	NR	PP	BC) Jones Hall PU) RenewPACE WF TR) Wilmington Trus	H LLC Term	TIC: 6.750 NIC: 6.750 TYPE:
10-05-17 10-05-2017	\$335,046	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2767 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Series M4.20171005.10.0759.CSCDA Federally Taxable	NR	PP	(BC) Jones Hall (PU) RenewPACE WF (TR) Wilmington Trus	H LLC Term	TIC: 7.590 NIC: 7.590 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Ro	ole Participant	Maturity Date, Type, Capital Appreciation Bon	nd <u>Interest</u>
SOLD 10-05-17 10-05-2017	\$1,117,688	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2768 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Series M4.20171005.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-33 LC Term	TIC: 7.990 NIC: 7.990 TYPE:
10-05-17 10-05-2017	\$986,136	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2769 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Series M4.20171005.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-38 LC Term	TIC: 8.290 NIC: 8.290 TYPE:
10-05-17 10-05-2017	\$1,206,544	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2770 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Series M4.20171005.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-43 LC Term	TIC: 8.390 NIC: 8.390 TYPE:
10-05-17 10-05-2017	\$1,220,105	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2771 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.49% Series M4.20171005.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-48 LC Term	TIC: 8.490 NIC: 8.490 TYPE:
10-05-17 10-05-2017	\$101,566	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2775 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171005.20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LI Wilmington Trust	Term	TIC: 8.290 NIC: 8.290 TYPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, <u>County, Type of Debt, Purpose</u>	Rating(s) Enhancement	Type of Sale, Private Placement	Ro	le Participant	Maturity Date, Type, Capital Appreciation Bo	_	nterest
SOLD 10-05-17 10-05-2017	\$23,472	OTHER Western Riverside Council of Governments Riverside CDIAC Number: 2017-2776 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171005.30 Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LI Wilmington Trust	Term	TIC: NIC: TYPE:	8.490
10-11-17 10-25-2017	\$23,995,000	Mammoth Lakes Mono CDIAC Number: 2017-2763 Other type of debt Other Purpose Federally Taxable	S:A		(FA) (TR)	Quint & Thimmig Quint & Thimmig JNA Consulting Gro MUFG Union Bank Piper Jaffray & Co	10-01-35 Comb	TIC: NIC: TYPE:	4.214
10-12-17 10-12-2017	\$27,830	Los Angeles County Los Angeles CDIAC Number: 2017-2810 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171012.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-23 CC Term	TIC: NIC: TYPE:	6.750
10-12-17 10-12-2017	\$113,761	Los Angeles County Los Angeles CDIAC Number: 2017-2811 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171012.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-28 .C Term	TIC: NIC: TYPE:	7.590
10-12-17 10-12-2017	\$265,073	Los Angeles County Los Angeles CDIAC Number: 2017-2812 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171012.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-33 C Term	TIC: NIC: TYPE:	7.990

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	ole Participant	Maturity Date, Type, Capital Appreciation Bor	nd <u>Interest</u>
SOLD 10-12-17 10-12-2017	\$864,149	OTHER Los Angeles County Los Angeles CDIAC Number: 2017-2813 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171012.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-38 LC Term	TIC: 8.290 NIC: 8.290 TYPE:
10-12-17 10-12-2017	\$516,831	Los Angeles CDIAC Number: 2017-2814 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171012.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-43 LC Term	TIC: 8.390 NIC: 8.390 TYPE:
10-12-17 10-12-2017	\$203,060	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2821 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Series M4.20171012.05.0675.CSCDA Federally Taxable	NR	U	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-23 LC Term	TIC: 6.750 NIC: 6.750 TYPE:
10-12-17 10-12-2017	\$404,926	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2822 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Series M4.20171012.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-28 LC Term	TIC: 7.590 NIC: 7.590 TYPE:
10-12-17 10-12-2017	\$680,257	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2823 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Series M4.20171012.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	09-02-33 LC Term	TIC: 7.990 NIC: 7.990 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bon	d <u>Interest</u>
SOLD 10-12-17 10-12-2017	\$1,124,362	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2824 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Series M4.20171012.20.0829.CSCDA Federally Taxable	NR	PP	(BC) Jones Hall (PU) RenewPACE WF (TR) Wilmington Trus		TIC: 8.290 NIC: 8.290 TYPE:
10-12-17 10-12-2017	\$748,353	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2825 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Series M4.20171012.25.0839.CSCDA Federally Taxable	NR	PP	(BC) Jones Hall (PU) RenewPACE WF (TR) Wilmington Trus		TIC: 8.390 NIC: 8.390 TYPE:
10-12-17 10-12-2017	\$1,344,625	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2826 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.49% Series M4.20171012.30.0849.CSCDA Federally Taxable	NR	PP	(BC) Jones Hall (PU) RenewPACE WF (TR) Wilmington Trus		TIC: 8.490 NIC: 8.490 TYPE:
10-12-17 10-12-2017	\$54,346	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2827 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.750% Series 20171012.05 Federally Taxable	NR	PP ((BC) Best Best & Krie (FA) The PFM Group (PU) RenewPACE WF (TR) Wilmington Trus	Term H LLC	TIC: 6.750 NIC: 6.750 TYPE:
10-12-17 10-12-2017	\$137,748	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2828 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171012.15 Federally Taxable	NR	PP ((BC) Best Best & Krie (FA) The PFM Group (PU) RenewPACE WF (TR) Wilmington Trus	Term H LLC	TIC: 7.990 NIC: 7.990 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) <u>Enhancement</u>	Type of Sale, Private Placement	Ro	ole Participant	Maturity Date, Type, Capital Appreciation Bon	<u>Interest</u>
SOLD 10-12-17 10-12-2017	\$163,996	OTHER Western Riverside Council of Governments Riverside CDIAC Number: 2017-2829 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171012.20 Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LL Wilmington Trust	Term	TIC: 8.290 NIC: 8.290 TYPE:
10-12-17 10-12-2017	\$44,965	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20171012.25 Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LL Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
10-12-17 10-12-2017	\$57,146	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171012.30 Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LL Wilmington Trust		TIC: 8.490 NIC: 8.490 TYPE:
10-13-17 10-13-2017	\$398,344	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2839 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171013-CA-RA-R-05C Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Hold Deutsche Bank Natl T	lings	TIC: 2.990 NIC: 2.990 TYPE:
10-13-17 10-13-2017	\$1,524,440	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2840 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171013-CA-RA-R-10C Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Hold Deutsche Bank Natl T	0	TIC: 2.990 NIC: 2.990 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role	Participant Ca	Maturity Date, Type, apital Appreciation Bond	<u> Interest</u>
SOLD 10-13-17 10-13-2017	\$2,231,149	OTHER Western Riverside Council of Governments Riverside CDIAC Number: 2017-2841 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171013-CA-RA-R-15C Federally Taxable	NR	PP	(FA) 7 (PU) F	Best Best & Krieger The PFM Group RA HERO Bold Holdin Deutsche Bank Natl Tru	Term]	FIC: 3.990 NIC: 3.990 FYPE:
10-13-17 10-13-2017	\$1,653,553	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2842 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171013-CA-RA-R-20C Federally Taxable	NR	PP	(FA) 7 (PU) F	Best Best & Krieger The PFM Group RA HERO Bold Holdin Deutsche Bank Natl Tru	Term]	FIC: 4.990 NIC: 4.990 FYPE:
10-13-17 10-13-2017	\$2,612,180	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2843 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171013-CA-RA-R-25C Federally Taxable	NR	PP	(FA) 7 (PU) F	Best Best & Krieger Fhe PFM Group RA HERO Bold Holding Deutsche Bank Natl Tru	Term gs	FIC: 5.490 NIC: 5.490 FYPE:
# 10-17-17 10-17-2017	\$335,550	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2891 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171017-SB-RA-HPR-R-10C Federally Taxable	NR	PP	(FA) 7 (PU) F	Best Best & Krieger Fhe PFM Group RA HERO Bold Holding Deutsche Bank Natl Tru	Term]	ΓΙC: 2.990 NIC: 2.990 ΓΥΡΕ:
# 10-17-17 10-17-2017	\$205,289	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2892 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171017-SB-RA-HPR-R-15C Federally Taxable	NR	PP	(FA) 7 (PU) F	Best Best & Krieger Fhe PFM Group RA HERO Bold Holdin Deutsche Bank Natl Tru	Term]	ΓΙC: 3.990 NIC: 3.990 ΓΥΡΕ:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	le Participant (Maturity Date, Type, Capital Appreciation Boo	<u>1d Inter</u>	<u>est</u>
<u>SOLD</u> # 10-17-17 10-17-2017	\$447,735	OTHER San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2893 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171017-SB-RA-HPR-R-20C Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdi Deutsche Bank Natl Ti	•	TIC: 4.990 NIC: 4.99 TYPE:	
# 10-17-17 10-17-2017	\$311,023	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2894 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171017-SB-RA-HPR-R-25C Federally Taxable	NR	PP		Best Best & Krieger The PFM Group RA HERO Bold Holdi Deutsche Bank Natl Ti	2	TIC: 5.490 NIC: 5.49 TYPE:	
# 10-18-17 10-18-2017	\$609,707	Los Angeles County Los Angeles CDIAC Number: 2017-2895 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171018-LA-RA-HPR-R-05A Federally Taxable	NR	PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdi Deutsche Bank Natl Ti	•	TIC: 2.990 NIC: 2.99 TYPE:	
# 10-18-17 10-18-2017	\$1,407,456	Los Angeles County Los Angeles CDIAC Number: 2017-2896 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171018-LA-RA-HPR-R-10A Federally Taxable	NR	PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdi Deutsche Bank Natl Ti	C	TIC: 2.990 NIC: 2.99 TYPE:	
# 10-18-17 10-18-2017	\$1,985,970	Los Angeles County Los Angeles CDIAC Number: 2017-2897 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171018-LA-RA-HPR-R-15A Federally Taxable	NR	PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdi Deutsche Bank Natl To	2	TIC: 3.990 NIC: 3.99 TYPE:	

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	le Participant		Date, Type,	<u>l Interest</u>
<u>SOLD</u> # 10-18-17 10-18-2017	\$1,793,494	OTHER Los Angeles County Los Angeles CDIAC Number: 2017-2898 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171018-LA-RA-HPR-R-20A Federally Taxable	NR	PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Hol Deutsche Bank Natl	dings T	Term	TIC: 4.990 NIC: 4.990 TYPE:
# 10-18-17 10-18-2017	\$2,737,915	Los Angeles County Los Angeles CDIAC Number: 2017-2899 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171018-LA-RA-HPR-R-25A Federally Taxable	NR	PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Hol Deutsche Bank Natl	dings T	Term	TIC: 5.490 NIC: 5.490 TYPE:
10-19-17 10-19-2017	\$123,438	Los Angeles County Los Angeles CDIAC Number: 2017-2863 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Series M4LA.20171019.05.0675.LA Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust		Term	TIC: 6.750 NIC: 6.750 TYPE:
10-19-17 10-19-2017	\$48,669	Los Angeles County Los Angeles CDIAC Number: 2017-2864 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Series M4LA.20171019.10.0759.LA Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH Ll Wilmington Trust		Term	TIC: 7.590 NIC: 7.590 TYPE:
10-19-17 10-19-2017	\$404,957	Los Angeles County Los Angeles CDIAC Number: 2017-2865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Series M4LA.20171019.15.0799.LA Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust		Term	TIC: 7.990 NIC: 7.990 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, <u>County, Type of Debt, Purpose</u>	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	le Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
SOLD 10-19-17 10-19-2017	\$331,206	OTHER Los Angeles County Los Angeles CDIAC Number: 2017-2866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Series M4LA.20171019.20.0829.LA Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	C Term N	C: 8.290 C: 8.290 /PE:
10-19-17 10-19-2017	\$465,685	Los Angeles County Los Angeles CDIAC Number: 2017-2867 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Series M4LA.20171019.25.0839.LA Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	C Term N	C: 8.390 C: 8.390 YPE:
# 10-19-17 10-19-2017	\$66,699	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2876 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171019.20 Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LI Wilmington Trust	Term N	C: 8.290 C: 8.290 YPE:
# 10-19-17 10-19-2017	\$31,384	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2877 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20171019.25 Federally Taxable	NR	PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LI Wilmington Trust	Term N	C: 8.390 C: 8.390 YPE:
# 10-19-17 10-19-2017	\$135,194	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2880 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M4.20171019.05.0675.CSCDA Federally Taxable	NR	PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	C Term N	C: 6.750 C: 6.750 /PE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD # 10-19-17 10-19-2017	\$274,484	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2881 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Series M4.20171019.10.0759.CSCDA Federally Taxable	NR	PP (BC) Jones Hall PU) RenewPACE WH TR) Wilmington Trust	LLC Term	FIC: 7.590 NIC: 7.590 FYPE:
# 10-19-17 10-19-2017	\$696,545	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2882 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M4.20171019.15.0799.CSCDA Federally Taxable	NR	PP (BC) Jones Hall PU) RenewPACE WH TR) Wilmington Trust	LLC Term	ГІС: 7.990 NIC: 7.990 ГҮРЕ:
# 10-19-17 10-19-2017	\$819,163	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2883 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Series M4.20171019.20.0829.CSCDA Federally Taxable	NR	PP (BC) Jones Hall PU) RenewPACE WH TR) Wilmington Trust	LLC Term	ΓΙC: 8.290 NIC: 8.290 ΓΥΡΕ:
# 10-19-17 10-19-2017	\$580,199	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2884 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M4.20171019.25.0839.CSCDA Federally Taxable	NR	PP (BC) Jones Hall PU) RenewPACE WH TR) Wilmington Trust	LLC Term	FIC: 8.390 NIC: 8.390 FYPE:
# 10-19-17 10-19-2017	\$1,405,369	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2885 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M4.20171019.30.0849.CSCDA Federally Taxable	NR	PP (BC) Jones Hall PU) RenewPACE WH TR) Wilmington Trust	LLC Term	ΓΙC: 8.490 NIC: 8.490 ΓΥΡΕ:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Partic		ty Date, Type, preciation Bond	Interest
SOLD # 10-20-17 10-20-2017	\$435,432	OTHER Western Riverside Council of Governments Riverside CDIAC Number: 2017-2903 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171020-CA-RA-R-05C Federally Taxable	NR	PP	(FA) The PFN (PU) RA HEF	st & Krieger A Group RO Bold Holdings e Bank Natl Trust	Term N	IC: 2.990 IC: 2.990 YPE:
# 10-20-17 10-20-2017	\$1,432,584	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2904 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171020-CA-RA-R-10C Federally Taxable	NR	PP	(FA) The PFN (PU) RA HEF	st & Krieger A Group RO Bold Holdings e Bank Natl Trust	Term N	IC: 2.990 IC: 2.990 YPE:
# 10-20-17 10-20-2017	\$1,958,571	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2905 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171020-CA-RA-R-15C Federally Taxable	NR	PP	(FA) The PFN (PU) RA HEF	st & Krieger A Group RO Bold Holdings e Bank Natl Trust	Term N	IC: 3.990 IC: 3.990 YPE:
# 10-20-17 10-20-2017	\$1,679,494	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2906 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171020-CA-RA-R-20C Federally Taxable	NR	PP	(FA) The PFM (PU) RA HEF	st & Krieger A Group RO Bold Holdings e Bank Natl Trust	Term N	IC: 4.990 IC: 4.990 YPE:
# 10-20-17 10-20-2017	\$2,507,914	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2907 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171020-CA-RA-R-25C Federally Taxable	NR	PP	(FA) The PFN (PU) RA HEF	st & Krieger A Group RO Bold Holdings e Bank Natl Trust	Term N	IC: 5.490 IC: 5.490 YPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Ro		urity Date, Type	
SOLD 10-26-17 10-26-2017	\$266,986	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1550 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171026-CA-AP-20-C Federally Taxable	NR	PP		Orrick Herrington HASI OBS OP A LLC Deutsche Bank Natl Trust	09-02-38 Term	TIC: 6.950 NIC: TYPE:
# 10-26-17 10-26-2017	\$1,036,291	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2929 Special assessment bond Commercial Energy Conservation, Improvement Commercial PACE-M1 Series 2 Federally Taxable	NR	PP	\	Kutak Rock Figtree Pace Bond Holding Deutsche Bank Natl Trust	09-02-43 Term	TIC: 6.300 NIC: TYPE:
# 10-26-17 10-26-2017	\$32,485	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2951 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171026.15 Federally Taxable	NR	PP ((BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LLC Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 10-26-17 10-26-2017	\$124,965	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2952 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171026.20 Federally Taxable	NR	PP ((BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LLC Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 10-26-17 10-26-2017	\$12,228	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2953 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20171026.25 Federally Taxable	NR	PP ((BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LLC Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bone</u>	d <u>Interest</u>
SOLD # 10-26-17 10-26-2017	\$92,743	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2967 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171026.05 Federally Taxable	NR	PP ((BC) Jones Hall (PU) RenewPACE W. (TR) Wilmington Tru	H LLC Term	TIC: 6.750 NIC: 6.750 TYPE:
# 10-26-17 10-26-2017	\$381,820	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Series 20171026.10 Federally Taxable	NR	PP ((BC) Jones Hall (PU) RenewPACE W. (TR) Wilmington True	H LLC Term	TIC: 7.590 NIC: 7.590 TYPE:
# 10-26-17 10-26-2017	\$828,517	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2971 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171026.15 Federally Taxable	NR	PP ((BC) Jones Hall (PU) RenewPACE W. (TR) Wilmington True	H LLC Term	TIC: 7.990 NIC: 7.990 TYPE:
# 10-26-17 10-26-2017	\$1,053,952	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2972 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Series 20171026.20 Federally Taxable	NR	PP ((BC) Jones Hall (PU) RenewPACE W. (TR) Wilmington True	H LLC Term	TIC: 8.290 NIC: 8.290 TYPE:
# 10-26-17 10-26-2017	\$876,392	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2973 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171026.25 Federally Taxable	NR	PP ((BC) Jones Hall (PU) RenewPACE W (TR) Wilmington True	H LLC Term	TIC: 8.390 NIC: 8.390 TYPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participan	Maturity Date, T Capital Appreciation	
<u>SOLD</u> # 10-26-17 10-26-2017	\$1,119,055	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2974 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20171026.30 Federally Taxable	NR	PP	(BC) Jones Hall (PU) RenewPACE (TR) Wilmington		TIC: 8.490 NIC: 8.490 TYPE:
# 10-27-17 10-27-2017	\$249,757	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2954 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 171027-CA-RA-R-05C Federally Taxable	NR	PP (` /		TIC: 2.990 NIC: 2.990 TYPE:
# 10-27-17 10-27-2017	\$1,095,259	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2955 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 171027-CA-RA-R-10C Federally Taxable	NR	PP (2	TIC: 2.990 NIC: 2.990 TYPE:
# 10-27-17 10-27-2017	\$1,822,216	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2956 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 171027-CA-RA-R-15C Federally Taxable	NR	PP (· ·	TIC: 3.990 NIC: 3.990 TYPE:
# 10-27-17 10-27-2017	\$1,783,972	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2957 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 171027-CA-RA-R-20C Federally Taxable	NR	PP (TIC: 4.990 NIC: 4.990 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type Capital Appreciation Bo	
<u>SOLD</u> # 10-27-17 10-27-2017	\$2,174,660	OTHER Western Riverside Council of Governments Riverside CDIAC Number: 2017-2958 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 171027-CA-RA-R-25C Federally Taxable	NR	PP	(BC) Best Best & Krie (FA) The PFM Group (PU) RA HERO Bold I (TR) Deutsche Bank N	Term Holdings	TIC: 5.490 NIC: 5.490 TYPE:
11-01-17 11-01-2017	\$114,454	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2529 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-17 11-01-2017	\$114,454	Sonoma County Sonoma CDIAC Number: 2017-2530 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-17 11-08-2017	\$242,500	Mission Resource Conservation District San Diego CDIAC Number: 2017-2801 Certificates of participation/leases Other Purpose 2017 Improvement Project	NR	PP	(BC) Nossaman LLP (FA) Brandis Tallman (PU) Community Busis		TIC: 4.542 NIC: 4.500 TYPE:
# 11-01-17 11-01-2017	\$319,408	Los Angeles County Los Angeles CDIAC Number: 2017-3036 Special assessment bond Residential Energy Conservation, Improvement PACE 4.490% Series 171101-LA-RA-HPR-R-05A Federally Taxable	NR	PP	(BC) Best Best & Krie (PU) RA HERO Bold I (TR) Deutsche Bank N	Holdings Term	TIC: 4.490 NIC: 4.490 TYPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role P		nturity Date, Type, I Appreciation Bon	<u>Interest</u>
<u>SOLD</u> # 11-01-17 11-01-2017	\$977,486	OTHER Los Angeles County Los Angeles CDIAC Number: 2017-3037 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171101-LA-RA-HPR-R-10A Federally Taxable	NR	PP	(PU) RA	est Best & Krieger A HERO Bold Holdings eutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 11-01-17 11-01-2017	\$1,538,563	Los Angeles County Los Angeles CDIAC Number: 2017-3038 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171101-LA-RA-HPR-R-15A Federally Taxable	NR	PP	(PU) RA	est Best & Krieger A HERO Bold Holdings eutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 11-01-17 11-01-2017	\$1,836,784	Los Angeles County Los Angeles CDIAC Number: 2017-3039 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171101-LA-RA-HPR-R-20A Federally Taxable	NR	PP	(PU) RA	est Best & Krieger A HERO Bold Holdings eutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 11-01-17 11-01-2017	\$1,878,960	Los Angeles County Los Angeles CDIAC Number: 2017-3040 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171101-LA-RA-HPR-R-25A Federally Taxable	NR	PP	(PU) RA	est Best & Krieger A HERO Bold Holdings eutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 11-02-17 11-02-2017	\$82,647	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Series M4.20171102.05.0675.CSCDA Federally Taxable	NR	PP	(PU) Re	nes Hall enewPACE WH LLC filmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:

Sale Date Dated Date	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	<u>Ro</u>	ole Participant	Maturity Date, Type, Capital Appreciation Bon	<u>d I</u>	<u>nterest</u>
SOLD # 11-02-17 11-02-2017	\$244,512	OTHER California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Series M4.20171102.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	LC Term	TIC: NIC: TYPE:	7.590
# 11-02-17 11-02-2017	\$758,296	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3056 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Series M4.20171102.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	LC Term	TIC: NIC: TYPE:	7.990
# 11-02-17 11-02-2017	\$776,859	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3057 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171102.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	LC Term	TIC: NIC: TYPE:	8.290
# 11-02-17 11-02-2017	\$881,116	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171102.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	LC Term	TIC: NIC: TYPE:	8.390
# 11-02-17 11-02-2017	\$609,207	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20171102.30 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LI Wilmington Trust	LC Term	TIC: NIC: TYPE:	8.490

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Rol	e Participant	Maturity Date, Type, Capital Appreciation Bor	ı <u>d</u> Iı	<u>nterest</u>
<u>SOLD</u> # 11-03-17 11-03-2017	\$395,303	OTHER Western Riverside Council of Governments Riverside CDIAC Number: 2017-3014 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171103-CA-RA-R-05C Federally Taxable	NR	PP	(FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Hold Deutsche Bank Natl T	•	TIC: 2 NIC: 1 TYPE:	
# 11-03-17 11-03-2017	\$1,110,875	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3015 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171103-CA-RA-R-10C Federally Taxable	NR	PP	(FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Hold Deutsche Bank Natl T	2	TIC: 2 NIC: 2 TYPE:	
# 11-03-17 11-03-2017	\$1,894,762	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3016 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171103-CA-RA-R-15C Federally Taxable	NR	PP	(FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Hold Deutsche Bank Natl T	-	TIC: 3 NIC: 1 TYPE:	
# 11-03-17 11-03-2017	\$2,265,127	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3017 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171103-CA-RA-R-20C Federally Taxable	NR	PP	(FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Hold Deutsche Bank Natl T	•	TIC: 4 NIC: 4 TYPE:	
# 11-03-17 11-03-2017	\$2,964,634	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3018 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171103-CA-RA-R-25C Federally Taxable	NR	PP	(FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Hold Deutsche Bank Natl T	=	TIC: 5 NIC: 1	

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Typ Capital Appreciation I	
PROPOSED 10-17-17 10-26-2017	\$508,705,000	GENERAL OBLIGATION BONDS State of California State of California CDIAC Number: 2017-2794 General obligation bond Multiple Capital Improvements, Public Works Federally Taxable	M:Aa3 F:AA-	Comp	(BC) Orrick Herringto (DC) Nixon Peabody (FA) Public Resource: (PU) JP Morgan Secur (TR) State Treasurer	Serial s Adv Gp	TIC: 2.155 NIC: 2.165 TYPE:
10-17-17 10-26-2017	\$1,068,565,000	State of California State of California CDIAC Number: 2017-2795 General obligation bond Multiple Capital Improvements, Public Works Refunding	M:Aa3 F:AA-	Comp	(BC) Orrick Herringto (DC) Nixon Peabody (FA) Public Resource (TR) State Treasurer	Serial	TIC: 2.664 NIC: 3.014 TYPE:
# 10-18-17	\$22,000,000	Soquel Union Elementary School District Santa Cruz CDIAC Number: 2017-3061 General obligation bond K-12 School Facility Series B		Neg	(BC) Dannis Woliver I (DC) Dannis Woliver I (FA) Urban Futures / (UW) RBC Capital Mk	Kelley Isom Adv	TIC: NIC: TYPE:
# 10-31-17	\$15,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2017-2908 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / (UW) RBC Capital Mk		TIC: NIC: TYPE:
# 10-31-17	\$9,000,000	Southern Humboldt Joint Unified School District Multiple CDIAC Number: 2017-2945 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / (UW) D A Davidson	Isom Adv	TIC: NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	Interest
# 11-08-17	\$100,000,000	GENERAL OBLIGATION BONDS Long Beach Community College District Los Angeles CDIAC Number: 2017-2984 General obligation bond College, University Facility Series G Refunding		-	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) RBC Capital Mkts		
# 11-08-17	\$17,750,000	Taft City School District Kern CDIAC Number: 2017-3033 General obligation bond K-12 School Facility Refunding			(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Iso (UW) Raymond James	TIO NI om Adv TY	
# 11-14-17	\$43,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2017-2941 General obligation bond K-12 School Facility Federally Taxable Refunding			(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & 6		
# 11-14-17	\$3,000,000	Wheatland Union High School District Yuba CDIAC Number: 2017-2962 General obligation bond K-12 School Facility Series B		J	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Iso (UW) D A Davidson	TIO NI om Adv TY	
# 11-15-17	\$1,800,000	Midway Elementary School District Kern CDIAC Number: 2017-3052 General obligation bond K-12 School Facility School Facilities Refunding		PP	(BC) Jones Hall (FA) Urban Futures / Iso (PU) BB&T Governmen		

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	Interest
<u>PROPOSED</u> 11-16-17	\$25,000,000	GENERAL OBLIGATION BONDS Allan Hancock Joint Community College District Multiple CDIAC Number: 2017-2783 General obligation bond College, University Facility Series A Refunding		((BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Financ (UW) Morgan Stanley	TIC NIC ce TYI	C:
11-16-17	\$24,500,000	Allan Hancock Joint Community College District Multiple CDIAC Number: 2017-2784 General obligation bond College, University Facility Series B Refunding		((BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Financ (UW) Morgan Stanley	TIC NIC De TYI	C:
# 11-16-17	\$20,000,000	Merced Union High School District Merced CDIAC Number: 2017-2900 General obligation bond K-12 School Facility Refunding		((BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & C	TIC NIC TYI	C:
# 11-16-17	\$55,000,000	Marin Community College District Marin CDIAC Number: 2017-2959 General obligation bond College, University Facility Refunding		((BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co	TIC NIC TYI	C:
# 11-16-17	\$1,800,000	Kings River Union Elementary School District Tulare CDIAC Number: 2017-3030 General obligation bond K-12 School Facility Refunding			(BC) Jones Hall (FA) Urban Futures / Iso	m Adv NIC	C:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role I	Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
PROPOSED # 11-20-17	\$80,000,000	GENERAL OBLIGATION BONDS East Bay Regional Park District Multiple CDIAC Number: 2017-2963 General obligation bond Parks, Open Space Series A			(DC) Jo	ones Hall ones Hall NN Public Finance	TI: NI TY	
# 11-20-17	\$55,000,000	East Bay Regional Park District Multiple CDIAC Number: 2017-2964 General obligation bond Parks, Open Space Refunding		•	(DC) Jo	ones Hall ones Hall NN Public Finance	TI NI TY	
11-27-17	\$100,000,000	San Diego Unified School District San Diego CDIAC Number: 2017-2516 General obligation bond K-12 School Facility Series K-1 & K-2		·	(DC) No (FA) K	rrick Herrington orton Rose Fulbrigh NN Public Finance ebert Cisneros Shar	TY	
# 11-28-17	\$8,000,000	Shoreline Unified School District Multiple CDIAC Number: 2017-3114 General obligation bond K-12 School Facility Refunding			(FA) U ₁	ones Hall ones Hall rban Futures / Isom aymond James	TI NI Adv TY	
# 11-29-17	\$16,000,000	Imperial Community College District Imperial CDIAC Number: 2017-3053 General obligation bond K-12 School Facility Refunding			(DC) Jo (FA) Ca	ones Hall ones Hall aldwell Flores per Jaffray & Co	TI NI TY	

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u> <u>Interest</u>	<u>est</u>
<u>PROPOSED</u> # 12-05-17	\$7,000,000	GENERAL OBLIGATION BONDS Bellevue Union School District Sonoma CDIAC Number: 2017-2993 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Is (UW) Raymond James	TIC: NIC: om Adv TYPE:	
# 12-05-17	\$7,000,000	Rio Bravo-Greeley Union Elementary School District Kern CDIAC Number: 2017-3065 General obligation bond K-12 School Facility Refunding		Comp	(BC) Norton Rose Fulb (DC) Norton Rose Fulb (FA) Cooperative Strate	right NIC:	
# 12-05-17	\$13,000,000	Red Bluff Joint Union High School District Tehama CDIAC Number: 2017-3093 General obligation bond K-12 School Facility QZABs Series B Federally Taxable		Neg	(BC) Parker & Covert (FA) Govt Financial Str (UW) Raymond James	ategies TIC: NIC: TYPE:	
# 12-05-17	\$35,000,000	San Jose Unified School District Santa Clara CDIAC Number: 2017-3116 General obligation bond K-12 School Facility Refunding		Neg	(BC) Dannis Woliver K (DC) Stradling Yocca (FA) KNN Public Finar (UW) Stifel Nicolaus &	NIC: TYPE:	
# 12-05-17	\$71,000,000	Rancho Santiago Community College District Orange CDIAC Number: 2017-3177 General obligation bond College, University Facility Santa Ana College Imp Dist No 1 Series B		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Cooperative Strate (UW) Piper Jaffray & Co	=	

Sale Date Dated Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bone</u>	<u>Interest</u>
PROPOSED # 12-06-17	\$2,200,000	GENERAL OBLIGATION BONDS West Sonoma County Union High School District Sonoma CDIAC Number: 2017-2965 General obligation bond K-12 School Facility Refunding			(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / I (UW) Raymond James		TIC: NIC: TYPE:
# 12-06-17	\$33,500,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2017-3031 General obligation bond K-12 School Facility Series E			(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / I (UW) Raymond James		TIC: NIC: TYPE:
# 12-06-17	\$17,000,000	Ojai Unified School District Ventura CDIAC Number: 2017-3066 General obligation bond K-12 School Facility Series B			(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / I (UW) Raymond James		TIC: NIC: TYPE:
# 12-07-17	\$20,000,000	Butte-Glenn Community College District Multiple CDIAC Number: 2017-3063 General obligation bond College, University Facility Refunding			(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / I (UW) Morgan Stanley		TIC: NIC: TYPE:
# 12-07-17	\$10,000,000	Healdsburg Unified School District Sonoma CDIAC Number: 2017-3064 General obligation bond K-12 School Facility Refunding			(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / I (UW) Raymond James		TIC: NIC: TYPE:

Sale Date Dated Date	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond Interest
<u>PROPOSED</u> # 12-11-17	\$32,000,000	GENERAL OBLIGATION BONDS Yuba Community College District Multiple CDIAC Number: 2017-3146 General obligation bond College, University Facility Refunding			(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Bank	TIC: NIC: TYPE:
# 12-12-17	\$30,000,000	Gavilan Joint Community College District Multiple CDIAC Number: 2017-3113 General obligation bond College, University Facility Refunding			(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co In (UW) Piper Jaffray & Co	TIC: NIC: TYPE:
# 12-12-17	\$30,000,000	Ceres Unified School District Stanislaus CDIAC Number: 2017-3123 General obligation bond K-12 School Facility Refunding			(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Financ (UW) RBC Capital Mkts	
# 12-12-17	\$15,000,000	Ceres Unified School District Stanislaus CDIAC Number: 2017-3124 General obligation bond K-12 School Facility			(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Financ (UW) RBC Capital Mkts	
12-13-17	\$10,000,000	Muroc Joint Unified School District Kern CDIAC Number: 2017-2799 General obligation bond K-12 School Facility Series B			(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Iso (UW) RBC Capital Mkts	

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bond	<u>Interest</u>
PROPOSED 12-13-17	\$8,000,000	GENERAL OBLIGATION BONDS Rosemead School District Los Angeles CDIAC Number: 2017-2860 General obligation bond Multiple Capital Improvements, Public Works Series A			(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & C	TIC NIC TYI Co Inc	: :
# 12-13-17	\$2,000,000	Rosemead School District Los Angeles CDIAC Number: 2017-2946 General obligation bond Multiple Capital Improvements, Public Works Series C		C	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & C	TIC NIC TYI	:
# 12-14-17	\$10,000,000	Pacific Grove Unified School District Monterey CDIAC Number: 2017-3161 General obligation bond K-12 School Facility Refunding		C	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co In (UW) Raymond James	TIC NIC c TYI	: :
# 12-18-17	\$6,080,000	Orchard School District Santa Clara CDIAC Number: 2017-3193 General obligation bond K-12 School Facility Refinancing public school facilities Refunding			(BC) Bowie Arneson & (DC) Quint & Thimmig (FA) Caldwell Flores (UW) Piper Jaffray & Co	NIC TYI	:
12-19-17	\$5,500,000	Coachella Valley Unified School District Multiple CDIAC Number: 2017-1104 General obligation bond K-12 School Facility Series C Federally Taxable		C	(BC) Bowie Arneson Wi (DC) Anderson Law Firr (FA) Fieldman Rolapp (UW) RBC Capital Mkts	n NIC TYI	:

Sale Date Dated Date	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, <u>Capital Appreciation Bond</u> <u>Interest</u>
<u>PROPOSED</u> # 12-20-17	\$15,000,000	GENERAL OBLIGATION BONDS Grover Beach San Luis Obispo CDIAC Number: 2017-2874 General obligation bond Street Construction and Improvements		Comp	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche	TIC: NIC: TYPE:
# 01-09-18	\$55,000,000	Escondido Union School District San Diego CDIAC Number: 2017-2879 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co	TIC: NIC: TYPE:
# 01-11-18	\$26,500,000	Culver City Unified School District Los Angeles CDIAC Number: 2017-2950 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC	TIC: NIC: TYPE:
# 01-11-18	\$60,000,000	San Jose Unified School District Santa Clara CDIAC Number: 2017-3115 General obligation bond K-12 School Facility Series E		Neg	(BC) Dannis Woliver Ke (DC) Stradling Yocca (FA) KNN Public Finan (UW) Stifel Nicolaus & G	NIC: ce TYPE:
# 01-17-18	\$73,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2017-2966 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) RBC Capital Mkts	TIC: NIC: TYPE: LLC

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type Capital Appreciation B	
<u>PROPOSED</u> # 01-17-18	\$8,500,000	GENERAL OBLIGATION BONDS Fruitvale School District Kern CDIAC Number: 2017-3067 General obligation bond K-12 School Facility Series A		1	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp	& Ass	TIC: NIC: TYPE:
SOLD 06-27-17 07-06-2017	\$2,100,000	GENERAL OBLIGATION BONDS Cloverdale Unified School District Sonoma CDIAC Number: 2017-1432 General obligation bond K-12 School Facility Refunding	NR	РР	(BC) Jones Hall (FA) Urban Futures / (PA) Brandis Tallman (PU) ZB, NA (TR) The Bank of NY	LLC	TIC: 2.090 NIC: 2.090 TYPE:
08-03-17 08-24-2017	\$59,000,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2017-1613 General obligation bond K-12 School Facility Series B	M:Aa3	C	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & (TR) U.S. Bank NA (UW) Wells Fargo Sec		TIC: 3.582 NIC: 3.766 TYPE:
08-22-17 09-07-2017	\$70,000,000	Hartnell Community College District Multiple CDIAC Number: 2017-1616 General obligation bond College, University Facility Series A	S:AA M:Aa2	C	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / (TR) MUFG Union B (UW) Morgan Stanley		TIC: 3.463 NIC: 3.594 TYPE:
08-22-17 09-12-2017	\$100,000,000	Miracosta Community College District San Diego CDIAC Number: 2017-1617 General obligation bond College, University Facility Series A	S:AAA M:Aaa	C	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Fin (TR) San Diego Co (UW) Piper Jaffray &		TIC: 3.046 NIC: 3.258 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type Capital Appreciation Bo	•
SOLD 09-06-17 09-20-2017	\$2,039,737	GENERAL OBLIGATION BONDS Valley Home Joint School District Multiple CDIAC Number: 2017-2249 General obligation bond K-12 School Facility Refunding	S:AA/A+	(E (F (E (T	CC) Jones Hall CC) Jones Hall A) Urban Futures / Ison N) Municipal Assurance R) U.S. Bank NA IW) Raymond James		TIC: 2.119 NIC: 2.269 TYPE:
09-14-17 10-13-2017	\$2,455,000	Franklin Elementary School District Sutter CDIAC Number: 2017-2381 General obligation bond K-12 School Facility Refunding	NR	PP (F (P (P	A) Urban Futures / Ison A) Brandis Tallman LL(U) Capital One Pub Fur R) The Bank of NY Me	C nding	TIC: 3.500 NIC: 3.500 TYPE:
09-19-17 10-17-2017	\$43,121,677	Clovis Unified School District Fresno CDIAC Number: 2017-2122 General obligation bond K-12 School Facility Refunding	S:AA M:Aa2	(E (F (T	CO Jones Hall OC) Jones Hall A) Keygent LLC R) MUFG Union Bank W) Stifel Nicolaus & Co	08-01-35 Comb CAB	TIC: 3.160 NIC: TYPE:
09-20-17 10-05-2017	\$17,505,000	Cajon Valley Union School District San Diego CDIAC Number: 2017-2223 General obligation bond K-12 School Facility Series E	S:AA-	(E	Jones Hall OC) Jones Hall A) Dale Scott & Co Inc R) San Diego Co	08-01-38 Serial	TIC: 2.981 NIC: 3.064 TYPE:
09-20-17 10-12-2017	\$4,999,952	Greenfield Union School District (Monterey County) Monterey CDIAC Number: 2017-2250 General obligation bond K-12 School Facility Measure C Series B	S:AA/A Ins	(C (F (E (T	CO Jones Hall OC) Jones Hall A) Urban Futures / Ison N) Municipal Assurance R) U.S. Bank NA IW) Stifel Nicolaus & Co	e Corp	TIC: 4.024 NIC: TYPE:

Sale Date <u>Dated Date</u>	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type Capital Appreciation Be	*
SOLD 09-20-17 10-12-2017	\$4,999,952	GENERAL OBLIGATION BONDS Greenfield Union School District (Monterey County) Monterey CDIAC Number: 2017-2251 General obligation bond K-12 School Facility Measure D Series B1	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Ison (EN) Municipal Assurance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co	e Corp	TIC: 4.024 NIC: TYPE:
09-26-17 10-19-2017	\$160,000,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2017-0483 General obligation bond College, University Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-47 Comb	TIC: 3.302 NIC: 3.499 TYPE:
09-27-17 10-19-2017	\$30,445,000	Mill Valley School District Marin CDIAC Number: 2017-2224 General obligation bond K-12 School Facility Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Me (UW) Raymond James	08-01-34 Serial	TIC: 2.585 NIC: 2.643 TYPE:
09-27-17 10-11-2017	\$40,000,000	New Haven Unified School District Alameda CDIAC Number: 2017-2515 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Ison (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-47 Comb	TIC: 3.635 NIC: 3.690 TYPE:
09-28-17 10-17-2017	\$63,000,000	Manteca Unified School District San Joaquin CDIAC Number: 2017-1806 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-42 Comb	TIC: 3.289 NIC: 3.450 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type, Capital Appreciation Bon	d <u>Interest</u>
SOLD 10-03-17 10-24-2017	\$74,995,000	GENERAL OBLIGATION BONDS West Covina Unified School District Los Angeles CDIAC Number: 2017-2498 General obligation bond K-12 School Facility Series A	M:Aa2 F:AAA		(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Robert Barton & A (TR) U.S. Bank NA	Serial	TIC: 3.394 NIC: 3.454 TYPE:
10-03-17 10-17-2017	\$30,000,000	Las Lomitas Elementary School District San Mateo CDIAC Number: 2017-2512 General obligation bond K-12 School Facility Series B	S:AAA M:Aaa	-	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finand (TR) The Bank of NY M (UW) Morgan Stanley	Serial ce	TIC: 3.124 NIC: 3.273 TYPE:
10-03-17 11-01-2017	\$43,735,000	San Diego Unified School District San Diego CDIAC Number: 2017-2517 General obligation bond K-12 School Facility Series H-1 Federally Taxable	M:MIG1/Aa2 F:F1+/AAA	C	(BC) Orrick Herrington (DC) Norton Rose Fulbr. (FA) KNN Public Financ (TR) San Diego Co (UW) Goldman Sachs	ight Serial	TIC: 1.252 NIC: 1.249 TYPE:
10-03-17 11-01-2017	\$176,265,000	San Diego Unified School District San Diego CDIAC Number: 2017-2519 General obligation bond K-12 School Facility Series H-2	M:MIG1/Aa2 F:F1+/AAA		(BC) Orrick Herrington (DC) Norton Rose Fulbra (FA) KNN Public Finand (TR) San Diego Co (UW) Goldman Sachs	ight Serial	TIC: 1.107 NIC: 1.161 TYPE:
10-04-17 10-19-2017	\$20,000,000	East Side Union High School District Santa Clara CDIAC Number: 2017-2207 General obligation bond K-12 School Facility Ed Tech Series B	M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co In (TR) U.S. Bank NA (UW) Morgan Stanley	Serial	TIC: 1.389 NIC: 1.461 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Typ Capital Appreciation B	*
SOLD 10-05-17 10-19-2017	\$29,740,000	GENERAL OBLIGATION BONDS Westminster School District Orange CDIAC Number: 2017-2476 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	((BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Iso (TR) U.S. Bank NA (UW) Raymond James	08-01-53 Term om Adv	TIC: 3.891 NIC: 3.858 TYPE:
10-05-17 10-19-2017	\$4,925,000	Westminster School District Orange CDIAC Number: 2017-2777 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa2	(Jones Hall DC) Jones Hall FA) Urban Futures / Iso TR) U.S. Bank NA UW) Raymond James	08-01-53 Serial om Adv	TIC: 3.891 NIC: 3.858 TYPE:
10-11-17 10-25-2017	\$68,195,000	Pleasanton Unified School District Alameda CDIAC Number: 2017-2311 General obligation bond K-12 School Facility Refunding	M:Aa2 F:AAA	((BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & O	08-01-42 Comb	TIC: 3.126 NIC: 3.323 TYPE:
10-11-17 10-25-2017	\$2,450,000	Pleasanton Unified School District Alameda CDIAC Number: 2017-2996 General obligation bond K-12 School Facility Federally Taxable	M:Aa2 F:AAA		BC) Orrick Herrington DC) Orrick Herrington FA) Fieldman Rolapp TR) U.S. Bank NA UW) Stifel Nicolaus & C	12-01-17 Serial	TIC: 3.126 NIC: 3.323 TYPE:
10-12-17 10-26-2017	\$1,752,264	Summerville Union High School District Tuolumne CDIAC Number: 2017-2458 General obligation bond K-12 School Facility Series C Federally Taxable State Taxable	S:AA-	(Jones Hall (DC) Jones Hall (FA) Urban Futures / Isc (TR) The Bank of NY M (UW) D A Davidson		TIC: 3.942 NIC: TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Maturity Date, Type, Role Participant Capital Appreciation Box		
SOLD 10-17-17 10-31-2017	\$2,500,000	GENERAL OBLIGATION BONDS Pollock Pines Elementary School District El Dorado CDIAC Number: 2017-2460 General obligation bond K-12 School Facility Series B	S:AA/A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / I (EN) Municipal Assura (TR) The Bank of NY (UW) Raymond James	ance Corp	TIC: 3.747 NIC: 3.913 TYPE:
10-17-17 11-02-2017	\$80,000,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2017-2664 General obligation bond K-12 School Facility Series B	M:Aal	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Fina (TR) U.S. Bank NA (UW) Stifel Nicolaus &		TIC: 3.517 NIC: 3.691 TYPE:
10-17-17 10-31-2017	\$31,550,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2017-2746 General obligation bond K-12 School Facility Series D	S:AA/A+ M:A2/A2 Ins		(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guarant (TR) U.S. Bank NA (UW) Piper Jaffray & C	y Corp	TIC: 3.417 NIC: 3.511 TYPE:
10-17-17 10-31-2017	\$21,085,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2017-2747 General obligation bond K-12 School Facility Series E Federally Taxable	S:AA/A+ M:A2/A2 Ins		(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guarant (TR) U.S. Bank NA (UW) Piper Jaffray & C	y Corp	TIC: 3.909 NIC: 3.855 TYPE:
10-18-17 11-01-2017	\$500,000,000	San Diego Unified School District San Diego CDIAC Number: 2017-2518 General obligation bond K-12 School Facility Series I & J Green Bonds	M:Aa2 F:AAA	Neg	(BC) Orrick Herringto (DC) Norton Rose Full (FA) KNN Public Fina (TR) San Diego Co (UW) Citigroup Capital	oright Comb nice	TIC: 3.520 NIC: 3.742 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	Maturity Date, Type Capital Appreciation Bo	·
SOLD 10-19-17 10-31-2017	\$4,075,000	GENERAL OBLIGATION BONDS Forestville Union School District Sonoma CDIAC Number: 2017-2689 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Iso (TR) The Bank of NY M (UW) RBC Capital Mkts	ellon	TIC: 2.801 NIC: 3.034 TYPE:
10-25-17 11-08-2017	\$40,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2017-2665 General obligation bond K-12 School Facility SFID No 1 Series C	S:AA M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Hutchinson Shocke	08-01-34 Serial	TIC: 2.569 NIC: 2.703 TYPE:
10-25-17 11-08-2017	\$12,500,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2017-2666 General obligation bond K-12 School Facility SFID No 2 Series C	S:AA M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Merrill Lynch Pierc	08-01-36 Serial	TIC: 2.701 NIC: 2.811 TYPE:
10-26-17 11-09-2017	\$250,000,000	Santa Clara County Santa Clara CDIAC Number: 2017-2432 General obligation bond Single-Family Housing Measure A Series A Federally Taxable	S:AAA F:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Financ (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-47 Comb	TIC: 3.198 NIC: 3.269 TYPE:
# 10-26-17 11-09-2017	\$30,000,000	Pajaro Valley Unified School District Multiple CDIAC Number: 2017-3028 General obligation bond K-12 School Facility Series D	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Iso (TR) U.S. Bank NA (UW) RBC Capital Mkts		TIC: 3.721 NIC: 3.964 TYPE:

Sale Date <u>Dated Date</u>	<u>Amount</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale, Private Placement	Role Participant	ity Date, Type, opreciation Bo	_	<u>Interest</u>
SOLD 11-01-17 11-01-2017	\$4,000,000	GENERAL OBLIGATION BONDS Cottonwood Fire Protection District Shasta CDIAC Number: 2017-2688 General obligation bond Public Building	NR	Neg PP	(BC) Hawkins Delafield (PU) USDA Rural Hsg S	11-01-57 Term		3.500 3.500 3: